### 1. Part 1 – General

#### **1.1 Related Documents**

- A. All work of this Division shall be coordinated and provided by the single Building Management System (BMS) Contractor.
- B. The work of this Division shall be scheduled, coordinated, and interfaced with the associated work of other trades. Reference the Mechanical Division Sections for details.
- C. The work of this Division shall be as required by the Specifications, Point Schedules and Drawings.
- D. If the BMS Contractor believes there are conflicts or missing information in the project documents, the Contractor shall promptly request clarification and instruction from the design team.
- E. If, in order to complete the Work of the Controls Contract, private and/or public telephone lines and connections, including ISDN lines and/or LAN/WAN support and connections, are required then these shall be provided by the City to the Controls Contractor, at the City's direct cost, in a timely manner.
- F. The owner has an existing central monitoring system in place. Where DDC points are identified as centrally monitored points, the controls contractor shall provide and install required hardware and software to interface to the owner's Johnson Controls Metasys EA servers and workstations. These are located at the Central Control Offices, 510 Main Street, Winnipeg, Manitoba.

### 1.2 Definitions

- A. Analog: A continuously variable system or value not having discrete levels. Typically exists within a defined range of limiting values.
- B. Binary: A two-state system where an "ON" condition is represented by one discrete signal level and an "OFF" condition is represented by a second discrete signal level.
- C. Building Management System (BMS): The total integrated system of fully operational and functional elements, including equipment, software, programming, and associated materials, to be provided by this Division BMS Contractor and to be interfaced to the associated work of other related trades.
- D. BMS Contractor: The single Contractor to provide the work of this Division. This Contractor shall be the primary manufacturer, installer, commissioner and ongoing service provider for the BMS work.
- E. Control Sequence: An BMS pre-programmed arrangement of software algorithms, logical computation, target values and limits as required to attain the defined operational control objectives.
- F. Direct Digital Control: The digital algorithms and pre-defined arrangements included in the BMS software to provide direct closed-loop control for the designated equipment and controlled variables. Inclusive of Proportional, Derivative and Integral control algorithms together with target values, limits, logical functions, arithmetic functions, constant values, timing considerations and the like.

- G. BMS Network: The total digital on-line real-time interconnected configuration of BMS digital processing units, workstations, panels, sub-panels, controllers, devices and associated elements individually known as network nodes. May exist as one or more fully interfaced and integrated sub-networks, LAN, WAN or the like.
- H. Node: A digitally programmable entity existing on the BMS network.
- I. BMS Integration: The complete functional and operational interconnection and interfacing of all BMS work elements and nodes in compliance with all applicable codes, standards and ordinances so as to provide a single coherent BMS as required by this Division.
- J. Provide: The term "Provide" and its derivatives when used in this Division shall mean to furnish, install in place, connect, calibrate, test, commission, warrant, document and supply the associated required services ready for operation.
- K. PC: IBM-compatible Personal Computer from a recognized major manufacturer
- L. Furnish: The term "Furnish" and its derivatives when used in this Division shall mean supply at the BMS Contractor's cost to the designated third party trade contractor for installation. BMS Contractor shall connect furnished items to the BMS, calibrate, test, commission, warrant and document.
- M. Wiring: The term "Wiring" and its derivatives when used in this Division shall mean provide the BMS wiring and terminations.
- N. Install: The term "Install" and its derivatives when used in this Division shall mean receive at the jobsite and mount.
- O. Protocol: The term "protocol" and its derivatives when used in this Division shall mean a defined set of rules and standards governing the on-line exchange of data between BMS network nodes.
- P. Software: The term "software" and its derivatives when used in this Division shall mean all of programmed digital processor software, preprogrammed firmware and project specific digital process programming and database entries and definitions as generally understood in the BMS industry for real-time, on-line, integrated BMS configurations.
- Q. The use of words in the singular in these Division documents shall not be considered as limiting when other indications in these documents denote that more than one such item is being referenced.
- R. Headings, paragraph numbers, titles, shading, bolding, underscores, clouds and other symbolic interpretation aids included in the Division documents are for general information only and are to assist in the reading and interpretation of these Documents.
- S. The following abbreviations and acronyms may be used in describing the work of this Division:

ADC	-	Analog to Digital Converter
AI	-	Analog Input
AN	-	Application Node
ANSI	-	American National Standards Institute
AO	-	Analog Output
ASCII	-	American Standard Code for Information
		Interchange
ASHRAE		American Society of Heating, Refrigeration and Air
		Conditioning Engineers

#### City of Winnipeg MSEA Master Spec

AWG	_	American Wire Gauge
CPU	_	Central Processing Unit
CRT	_	Cathode Ray Tube
DAC	-	Digital to Analog Converter
DDC	_	Direct Digital Control
DI	_	Digital Input
DO	_	Digital Output
EEPROM	_	Electronically Erasable Programmable Read Only
LLI KOM		Memory
EMI	_	Electromagnetic Interference
FAS	-	Fire Alarm Detection and Annunciation System
GUI	_	Graphical User Interface
НОА	_	Hand-Off-Auto
ID	_	Identification
IEEE	_	Institute of Electrical and Electronics Engineers
I/O	_	Input/Output
LAN		Local Area Network
LCD	_	Liquid Crystal Display
LED	-	Light Emitting Diode
MCC	-	Motor Control Center
NC	-	Normally Closed
NIC	-	Not In Contract
NO	-	
OWS	-	Normally Open
	-	Operator Workstation
OAT PC	-	Outdoor Air Temperature
RAM	-	Personal Computer
	-	Random Access Memory
RF	-	Radio Frequency
RFI	-	Radio Frequency Interference
RH	-	Relative Humidity
ROM	-	Read Only Memory
RTD	-	Resistance Temperature Device
SPDT	-	Single Pole Double Throw
SPST	-	Single Pole Single Throw
XVGA	-	Extended Video Graphics Adapter
TBA	-	To Be Advised
TCP/IP	-	Transmission Control Protocol/Internet
		Protocol
TTD	-	Thermistor Temperature Device
UPS	-	Uninterruptible Power Supply
VAC	-	Volts, Alternating Current
VAV	-	Variable Air Volume
VDC	-	Volts, Direct Current
WAN	-	Wide Area Network

### **1.3 BMS Description**

A. The Building Management System (BMS) shall be a complete system designed for use with the enterprise IT systems in place at the City of Winnipeg. This functionality shall extend into the equipment rooms. Devices residing on the automation network located in equipment rooms and similar shall be fully IT compatible devices that mount and

communicate directly on the IT infrastructure in the facility. Contractor shall be responsible for coordination with the owner's IT staff to ensure that the FMS will perform in the owner's environment without disruption to any of the other activities taking place on that LAN.

- B. All points of user interface shall be on standard PCs that do not require the purchase of any special software from the BMS manufacturer for use as a building operations terminal. The primary point of interface on these PCs will be a standard Web Browser.
- C. Where necessary and as dictated elsewhere in these Specifications, the City of Winnipeg's existing ADS/ADX Server(s) shall be used for the purpose of providing a location for extensive archiving of system configuration data, and historical data such as trend data and operator transactions.
- D. The work of the single BMS Contractor shall be as defined individually and collectively in all Sections of this Division specification together with the associated Point Sheets and Drawings and the associated interfacing work as referenced in the related documents.
- E. The BMS work shall consist of the provision of all labor, materials, tools, equipment, software, software licenses, software configurations and database entries, interfaces, wiring, tubing, installation, labeling, engineering, calibration, documentation, samples, submittals, testing, commissioning, training services, permits and licenses, transportation, shipping, handling, administration, supervision, management, insurance, temporary protection, cleaning, cutting and patching, warranties, services, and items, even though these may not be specifically mentioned in these Division documents which are required for the complete, fully functional and commissioned BMS.
- F. Provide a complete, neat and workmanlike installation. Use only manufacturer employees who are skilled, experienced, trained, and familiar with the specific equipment, software, standards and configurations to be provided for this Project.
- G. Manage and coordinate the BMS work in a timely manner in consideration of the Project schedules. Coordinate with the associated work of other trades so as to not impede or delay the work of associated trades.
- H. The BMS as provided shall incorporate, at minimum, the following integrated features, functions and services:
  - 1. Operator information, alarm management and control functions.
  - 2. Enterprise-level information and control access.
  - 3. Information management including monitoring, transmission, archiving, retrieval, and reporting functions.
  - 4. Diagnostic monitoring and reporting of BMS functions.
  - 5. Offsite monitoring and management access.
  - 6. Energy management
  - 7. Standard applications for terminal HVAC systems.

### 1.4 Quality Assurance

- A. General
  - 1. The following companies are approved Controls Contractors: .1 Johnson Controls Branch Office

- B. Workplace Safety And Hazardous Materials
  - 1. Provide a safety program in compliance with the Contract Documents.
  - 2. The FMS Contractor shall have a corporately certified comprehensive Safety Certification Manual and a designated Safety Supervisor for the Project.
  - 3. The Contractor and its employees and subtrades comply with federal, state and local safety regulations.
  - 4. The Contractor shall ensure that all subcontractors and employees have written safety programs in place that covers their scope of work, and that their employees receive the training required by the OSHA have jurisdiction for at least each topic listed in the Safety Certification Manual.
  - 5. Hazards created by the Contractor or its subcontractors shall be eliminated before any further work proceeds.
  - 6. Hazards observed but not created by the Contractor or its subcontractors shall be reported to either the General Contractor or the Owner within the same day. The Contractor shall be required to avoid the hazard area until the hazard has been eliminated.
  - 7. The Contractor shall sign and date a safety certification form prior to any work being performed, stating that the Contractors' company is in full compliance with the Project safety requirements.
  - 8. The Contractor's safety program shall include written policy and arrangements for the handling, storage and management of all hazardous materials to be used in the work in compliance with the requirements of the AHJ at the Project site.
  - 9. The Contractor's employees and subcontractor's staff shall have received training as applicable in the use of hazardous materials and shall govern their actions accordingly.

# 1.5 References

- 1. National Fire Protection Association (NFPA) Standards.
- 2. National Electric Code (NEC) and applicable local Electric Code.
- 3. Underwriters Laboratories (UL) listing and labels.
- 4. UL 864 UUKL Smoke Control
- 5. UL 268 Smoke Detectors.
- 6. UL 916 Energy Management
- 7. NFPA 70 National Electrical Code.
- 8. NFPA 90A Standard For The Installation Of Air Conditioning And Ventilating Systems.

- 9. NFPA 92A and 92B Smoke Purge/Control Equipment.
- 10. Factory Mutual (FM).
- 11. American National Standards Institute (ANSI).
- 12. National Electric Manufacturer's Association (NEMA).
- 13. American Society of Mechanical Engineers (ASME).
- 14. American Society of Heating, Refrigerating and Air Conditioning Engineers (ASHRAE)
- 15. Air Movement and Control Association (AMCA).
- 16. Institute of Electrical and Electronic Engineers (IEEE).
- 17. American Standard Code for Information Interchange (ASCII).
- 18. Electronics Industries Association (EIA).
- 19. Occupational Safety and Health Administration (OSHA).
- 20. American Society for Testing and Materials (ASTM).
- 21. Federal Communications Commission (FCC) including Part 15, Radio Frequency Devices.
- 22. Americans Disability Act (ADA)
- 23. ANSI/EIA 909.1-A-1999 (LonWorks)
- 24 ANSI/ASHRAE Standard 195-2004 (BACnet)
- B. In the case of conflicts or discrepancies, the more stringent regulation shall apply.
- C. All work shall meet the approval of the Authorities Having Jurisdiction at the project site.

# 1.6 Work By Others

A) The demarcation of work and responsibilities between the BMS Contractor and other related trades shall be as outlined in the BMS RESPONSIBILITY MATRIX

BMS RESPONSIBILITY MATRIX				
Scope of Work	FURNISH	INSTALL	Low Volt. WIRING/TUBE	LINE POWER
BMS low voltage and communication wiring	BMS	BMS	BMS	N/A
VAV box nodes	BMS	15	BMS	16
BMS conduits and raceway	BMS	BMS	BMS	BMS
Automatic dampers	BMS	15	N/A	N/A
Manual valves	15	15	N/A	N/A
Automatic valves	BMS	15	BMS	N/A
VAV boxes	15	15	N/A	N/A
Pipe insertion devices and taps including thermowells, flow and pressure stations.	BMS	15	BMS	BMS
BMS Current Switches.	BMS	BMS	BMS	N/A
BMS Control Relays	BMS	BMS	BMS	N/A
Power distribution system monitoring interfaces	16	16	BMS	16

Control air compressors	BMS	BMS	N/A	16
Concrete and/or inertia equipment pads	15	15	N/A	N/A
and seismic bracing				
BMS interface with Chiller controls	BMS	BMS	BMS	BMS
Chiller controls interface with BMS	15	15	BMS	16
BMS interface with Classroom unit	BMS	BMS	BMS	16
controls				
Classroom unit controls interface with	15	15	BMS	16
BMS				
ADD OTHER THIRD PARTY	N/A	N/A	N/A	N/A
EQUIPMENT HERE				
All BMS Nodes, equipment, housings,	BMS	BMS	BMS	BMS
enclosures and panels.				
Smoke Detectors	16	16	16	16
Fire/Smoke Dampers	15	15	BMS	16
Fire Dampers	15	15	N/A	N/A
Chiller Flow Switches	15	15	BMS	N/A
Boiler wiring	15	15	15	15
Water treatment system	15	15	15	16
VFDs	BMS	16	BMS	16
Refrigerant monitors	15	BMS	BMS	16
Computer Room A/C Unit field-mounted	15*	15	BMS	16
controls				
Fire Alarm shutdown relay interlock	16	16	16	16
wiring				
Fire Alarm smoke control relay interlock	16	16	16	16
wiring				
Fireman's Smoke Control Override Panel	16	16	16	16
Fan Coil Unit controls	BMS	BMS	BMS	16
Unit Heater controls	BMS	BMS	BMS	16
Packaged RTU space mounted controls	15*	BMS	BMS	16
Packaged RTU factory-mounted controls	15*	15	BMS	16
Packaged RTU field-mounted controls	BMS	BMS	BMS	16
Cooling Tower Vibration Switches	15	15	16	16
Cooling Tower Level Control Devices	15	15	16	16
Cooling Tower makeup water control	15	15	16	16
devices				
Pool Dehumidification Unit Controls	15*	15	BMS	16
Starters, HOA switches	16	16	N/A	16
Control damper actuators	BMS	BMS	BMS	16

### 1.7 Submittals

- A. Shop Drawings, Product Data, and Samples
  - 1. The BMS contractor shall submit a list of all shop drawings with submittals dates within 30 days of contract award.

- 2. Submittals shall be in defined packages. Each package shall be complete and shall only reference itself and previously submitted packages. The packages shall be as approved by the City, and the Architect and Engineer for Contract compliance.
- 3. Allow 15 working days for the review of each package by the Architect and Engineer in the scheduling of the total BMS work.
- 4. Equipment and systems requiring approval of local authorities must comply with such regulations and be approved. Filing shall be at the expense of the BMS Contractor where filing is necessary. Provide a copy of all related correspondence and permits to the Owner.
- 5. Prepare an index of all submittals and shop drawings for the installation. Index shall include a shop drawing identification number, Contract Documents reference and item description.
- 6. The BMS Contractor shall correct any errors or omissions noted in the first review.
- 7. At a minimum, submit the following:
  - a. BMS network architecture diagrams including all nodes and interconnections.
  - b. Systems schematics, sequences and flow diagrams.
  - c. Points schedule for each point in the BMS, including: Point Type, Object Name, Expanded ID, Display Units, Controller type, and Address.
  - d. Samples of Graphic Display screen types and associated menus.
  - e. Detailed Bill of Material list for each system or application, identifying quantities, part numbers, descriptions, and optional features.
  - f. Control Damper Schedule including a separate line for each damper provided under this section and a column for each of the damper attributes, including: Code Number, Fail Position, Damper Type, Damper Operator, Duct Size, Damper Size, Mounting, and Actuator Type.
  - g. Control Valve Schedules including a separate line for each valve provided under this section and a column for each of the valve attributes: Code Number, Configuration, Fail Position, Pipe Size, Valve Size, Body Configuration, Close off Pressure, Capacity, Valve CV, Design Pressure, and Actuator Type.
  - h. Room Schedule including a separate line for each VAV box and/or terminal unit indicating location and address
  - i. Details of all BMS interfaces and connections to the work of other trades.
  - j. Product data sheets or marked catalog pages including part number, photo and description for all products including software.

### 1.8 Record Documentation

- A. Operation and Maintenance Manuals
  - 1. Three (3) copies of the Operation and Maintenance Manuals shall be provided to the Owner's Representative upon completion of the project. The entire Operation and Maintenance Manual shall be furnished on Compact Disc media, and include the following for the BMS provided:
    - a. Table of contents.

- b. As-built system record drawings. Computer Aided Drawings (CAD) record drawings shall represent the as-built condition of the system and incorporate all information supplied with the approved submittal.
- c. Manufacturers product data sheets or catalog pages for all products including software.
- d. System Operator's manuals.
- e. Archive copy of all site-specific databases and sequences.
- f. BMS network diagrams.
- g. Interfaces to all third-party products and work by other trades.
- 2. The Operation and Maintenance Manual CD shall be self-contained, and include all necessary software required to access the product data sheets. A logically organized table of contents shall provide dynamic links to view and print all product data sheets. Viewer software shall provide the ability to display, zoom, and search all documents.

# 1.9 Warranty

A. Standard Material and Labor Warranty:

- 1. Provide a one-year labor and material warranty on the BMS.
- 2. If within twelve (12) months from the date of acceptance of product, upon written notice from the owner, it is found to be defective in operation, workmanship or materials, it shall be replaced, repaired or adjusted at the option of the BMS Contractor at the cost of the BMS Contractor.

# 2. <u>Part 2 – Products</u>

### 2.1 General Description

- A. The Building Management System (BMS) shall use an open architecture and fully support a multi-vendor environment. To accomplish this effectively, the BMS shall support open communication protocol standards and integrate a wide variety of third-party devices and applications. The system shall be designed for use on the Internet, or intranets using off the shelf, industry standard technology compatible with other owner provided networks.
- B. The Building Management System shall consist of the following:
  - 1. Standalone Network Automation Engine(s)
  - 2. Field Equipment Controller(s)
  - 3. Input/Output Module(s)
  - 4. Local Display Device(s)
  - 5. Network processing, data storage and communications equipment
  - 6. Other components required for a complete and working BMS
- C. The system shall be modular in nature, and shall permit expansion of both capacity and functionality through the addition of sensors, actuators, controllers and operator devices, while re-using existing controls equipment.

- D. System architectural design shall eliminate dependence upon any single device for alarm reporting and control execution. The failure of any single component or network connection shall not interrupt the execution of control strategies at other operational devices.
- E. Acceptable Manufacturers
  - 1) Johnson Controls Metasys Extended Architecture

### 2.2 BMS Architecture

- A. Automation Network
  - 1. The automation network shall be based on a PC industry standard of Ethernet TCP/IP. Where used, LAN controller cards shall be standard "off the shelf" products available through normal PC vendor channels.
  - 2. The BMS shall network multiple user interface clients, automation engines, system controllers and application-specific controllers. Provide application and data server(s) as required for systems operation.
  - 3. The automation network shall be capable of operating at a communication speed of 100 Mbps, with full peer-to-peer network communication.
  - 4. Network Automation Engines (NAE) shall reside on the automation network.
  - 5. The automation network will be compatible with other enterprise-wide networks. Where indicated, the automation network shall be connected to the enterprise network and share resources with it by way of standard networking devices and practices.
  - 6. The Owner shall provide all private and public telephones lines, ISDN lines and Internet Service Provider services and connections as necessary for the Controls Contractor to complete the work as contracted at the Owner's direct cost. The Controls Contractor shall identify the specific requirements in their shop drawing submittal.

### B. Control Network

- 1. Network Automation Engines shall provide supervisory control over the control network and shall support all three (3) of the following communication protocols:
  - a. BACnet Standard MS/TP Bus Protocol ASHRAE SSPC-135, Clause 9.
  - b. LonWorks enabled devices using the Free Topology Transceiver (FTT-10a).
  - c. The Johnson Controls N2 Field Bus.
- 2. Control networks shall provide either "Peer-to-Peer," Master-Slave, or Supervised Token Passing communications, and shall operate at a minimum communication speed of 9600 baud.
- 3. DDC Controllers shall reside on the control network.
- 4. Control network communication protocol shall be BACnet Standard MS/TP Bus Protocol ASHRAE SSPC-135, or Johnson Controls N2 Field Bus.
- 5. A BACnet Protocol Implementation Conformance Statement shall be provided for each controller device (master or slave) that will communicate on the BACnet MS/TP Bus.

- C. Integration (if required)
  - 1. Hardwired
    - a. Analog and digital signal values shall be passed from one system to another via hardwired connections.
    - b. There will be one separate physical point on each system for each point to be integrated between the systems.
  - 2. Direct Protocol (Integrator Panel)
    - a. The BMS system shall include appropriate hardware equipment and software to allow bi-directional data communications between the BMS system and 3<sup>rd</sup> party manufacturers' control panels. The BMS shall receive, react to, and return information from multiple building systems, including but not limited to the chillers, boilers, variable frequency drives, power monitoring system, and medical gas.
    - b. All data required by the application shall be mapped into the Automation Engine's database, and shall be transparent to the operator.
    - c. Point inputs and outputs from the third-party controllers shall have real-time interoperability with BMS software features such as: Control Software, Energy Management, Custom Process Programming, Alarm Management, Historical Data and Trend Analysis, Totalization, and Local Area Network Communications.
  - 3. BACnet Protocol Integration BACnet
    - a. The neutral protocol used between systems will be BACnet over Ethernet and comply with the ASHRAE BACnet standard 135-2003.
    - b. A complete Protocol Implementation Conformance Statement (PICS) shall be provided for all BACnet system devices.
    - c. The ability to command, share point object data, change of state (COS) data and schedules between the host and BACnet systems shall be provided.

### 2.3 User Interface

- A. Dedicated Web Based User Interface
  - 1. Where indicated on plans the BMS Contractor shall provide and install a personal computer for command entry, information management, network alarm management, and database management functions. All real-time control functions, including scheduling, history collection and alarming, shall be resident in the BMS Network Automation Engines to facilitate greater fault tolerance and reliability.
  - 2. Dedicated User Interface Architecture The architecture of the computer shall be implemented to conform to industry standards, so that it can accommodate applications provided by the BMS Contractor and by other third party applications suppliers, including but not limited to Microsoft Office Applications. Specifically it must be implemented to conform to the following interface standards.
    - a. Microsoft Internet Explorer for user interface functions
    - b. Microsoft Office Professional for creation, modification and maintenance of reports, sequences other necessary building management functions
    - c. Microsoft Outlook or other e-mail program for supplemental alarm functionality and communication of system events, and reports
    - d. Required network operating system for exchange of data and network functions such as printing of reports, trends and specific system summaries.

- 3. PC Hardware The personal computer(s) shall be configured as follows:
  - a. Memory 1 GB (512 MB Minimum)
  - b. CPU– Pentium 4 processor. 2.8 Hz Clock Speed (2.0 GHz minimum)
  - c. Hard Drive 80 GB free hard drive space (40GB minimum)
  - d. Hard drive backup system CD/RW, DVD/RW or network backup software provided by IT department
  - e. CD ROM Drive 32X performance
  - f. Ports (2) Serial and (1) parallel, (2) USB ports
  - g. Keyboard 101 Keyboard and 2 Button Mouse
  - h. CRT configuration -1-2 CRTs as follows:
    - ♦ Each Display 17" Flat Panel Monitor 1280 x 1024 resolution minimum.
    - $\diamond$  16 bit or higher color resolution
    - ♦ Display card with multiple monitor support
  - i. LAN communications Ethernet communications board; 3Comm or equal.
- 4. Operating System Software
  - a. Windows 2000 Professional or Windows XP Professional
  - Where user interface is not provided via browser, provide complete operator workstation software package, including any hardware or software keys.
    Include the original installation disks and licenses for all included software, device drivers, and peripherals.
  - c. Provide software registration cards to the Owner for all included software.
- 5. Peripheral Hardware
  - a. Reports printer:
    - Printer Make Hewlett Packard DeskJet
    - ♦ Print Speed 600 DPI Black, 300 DPI Color
    - ♦ Buffer 64 K Input Print Buffer
    - ♦ Color Printing Include Color Kit
- B. Distributed Web Based User Interface
  - 1. All features and functions of the dedicated user interface previously defined in this document shall be available on any computer connected directly or via a wide area or virtual private network (WAN/VPN) to the automation network and conforming to the following specifications.
  - 2. The software shall run on the Microsoft Internet Explorer (6.0 or higher) browser.
  - 3. Minimum hardware requirements:
    - ♦ 256 MB RAM
    - ♦ 2.0 GHz Clock Speed Pentium 4 Microprocessor.
    - ♦ 40.0 GB Hard Drive.
    - ♦ 1 Keyboard with 83 keys (minimum).
    - ♦ SVGA 1024x768 resolution display with 64K colors and 16 bit color depth.
    - $\diamond \qquad \text{Mouse or other pointing device}$
- C. User Interface Application Components

- 1. Operator Interface
  - a. An integrated browser based client application shall be used as the user operator interface program.
  - b. All Inputs, Outputs, Setpoints, and all other parameters as defined within Part 3, shown on the design drawings, or required as part of the system software, shall be displayed for operator viewing and modification from the operator interface software.
  - c. The user interface software shall provide help menus and instructions for each operation and/or application.
  - d. All controller software operating parameters shall be displayed for the operator to view/modify from the user interface. These include: setpoints, alarm limits, time delays, PID tuning constants, run-times, point statistics, schedules, and so forth.
  - e. The Operator Interface shall incorporate comprehensive support for functions including, but not necessarily limited to, the following:
    - User access for selective information retrieval and control command execution
    - ♦ Monitoring and reporting
    - Alarm, non-normal, and return to normal condition annunciation
    - ♦ Selective operator override and other control actions
    - Information archiving, manipulation, formatting, display and reporting
    - **FMS** internal performance supervision and diagnostics
    - On-line access to user HELP menus
    - On-line access to current FMS as-built records and documentation
    - Means for the controlled re-programming, re-configuration of FMS operation and for the manipulation of FMS database information in compliance with the prevailing codes, approvals and regulations for individual FMS applications.
  - f. The operation of the control system shall be independent of the user interface, which shall be used for operator communications only. Systems that rely on an operator workstation to provide supervisory control over controller execution of the sequences of operations or system communications shall not be acceptable.
- 2. Navigation Trees
  - a. The system will have the capability to display multiple navigation trees that will aid the operator in navigating throughout all systems and points connected. At minimum provide a tree that identifies all systems on the networks.
  - b. Provide the ability for the operator to add custom trees. The operator will be able to define any logical grouping of systems or points and arrange them on the tree in any order. It shall be possible to nest groups within other groups. Provide at minimum 5 levels of nesting.
  - c. The navigation trees shall be "dockable" to other displays in the user interface such as graphics. This means that the trees will appear as part of the display, but can be detached and then minimized to the Windows task bar or closed altogether. A simple keystroke will reattach the navigation to the primary display of the user interface.
- 3. Alarms

- a. Alarms shall be routed directly from Network Automation Engines to PCs and servers. It shall be possible for specific alarms from specific points to be routed to specific PCs and servers. The alarm management portion of the user interface shall, at the minimum, provide the following functions:
  - ♦ Log date and time of alarm occurrence.
  - Generate a "Pop-Up" window, with audible alarm, informing a user that an alarm has been received.
  - Allow a user, with the appropriate security level, to acknowledge, temporarily silence, or discard an alarm.
  - Provide an audit trail on hard drive for alarms by recording user acknowledgment, deletion, or disabling of an alarm. The audit trail shall include the name of the user, the alarm, the action taken on the alarm, and a time/date stamp.
  - Provide the ability to direct alarms to an e-mail address or alphanumeric pager. This must be provided in addition to the pop up window described above. Systems that use e-mail and pagers as the exclusive means of annunciating alarms are not acceptable.
  - Any attribute of any object in the system may be designated to report an alarm.
- b. The FMS shall annunciate diagnostic alarms indicating system failures and non-normal operating conditions
- c. The FMS shall annunciate application alarms at minimum, as required by Part 3.
- 4. Reports and Summaries
  - a. Reports and Summaries shall be generated and directed to the user interface displays, with subsequent assignment to printers, or disk. As a minimum, the system shall provide the following reports:
    - ♦ All points in the BMS
    - ♦ All points in each BMS application
    - ♦ All points in a specific controller
    - ♦ All points in a user-defined group of points
    - ♦ All points currently in alarm
    - ♦ All points locked out
    - ♦ All BMS schedules
    - All user defined and adjustable variables, schedules, interlocks and the like.
  - b. Summaries and Reports shall be accessible via standard UI functions and not dependent upon custom programming or user defined HTML pages.
  - c. Selection of a single menu item, tool bar item, or tool bar button shall print any displayed report or summary on the system printer for use as a building management and diagnostics tool.
  - d. The system shall allow for the creation of custom reports and queries via a standard web services XML interface and commercial off-the-shelf software such as Microsoft Access, Microsoft Excel, or Crystal Reports.
- 5. Schedules
  - a. A graphical display for time-of-day scheduling and override scheduling of building operations shall be provided. At a minimum, the following functions shall be provided:

- ♦ Weekly schedules
- ♦ Exception Schedules
- $\diamond$  Monthly calendars.
- b. Weekly schedules shall be provided for each group of equipment with a specific time use schedule.
- c. It shall be possible to define one or more exception schedules for each schedule including references to calendars
- d. Monthly calendars shall be provided that allow for simplified scheduling of holidays and special days for a minimum of five years in advance. Holidays and special days shall be user-selected with the pointing device or keyboard, and shall automatically reschedule equipment operation as previously defined on the exception schedules.
- e. Changes to schedules made from the User Interface shall directly modify the Network Automation Engine schedule database.
- f. Schedules and Calendars shall comply with ASHRAE SP135/2003 BACnet Standard.
- g. Selection of a single menu item or tool bar button shall print any displayed schedule on the system printer for use as a building management and diagnostics tool.
- 6. Password
  - a. Multiple-level password access protection shall be provided to allow the user/manager to user interface control, display, and database manipulation capabilities deemed appropriate for each user, based on an assigned password.
  - b. Each user shall have the following: a user name (24 characters minimum), a password (12 characters minimum), and access levels.
  - c. The system shall allow each user to change his or her password at will.
  - d. When entering or editing passwords, the system shall not echo the actual characters for display on the monitor.
  - e. A minimum of five levels of access shall be supported individually or in any combination as follows:
    - $\diamond \qquad \text{Level } 1 = \text{View Data}$
    - $\diamond \qquad \text{Level } 2 = \text{Command}$
    - $\diamond$  Level 3 = Operator Overrides
    - $\diamond \qquad \text{Level 4} = \text{Database Modification}$
    - $\diamond$  Level 5 = Database Configuration
    - ♦ Level 6 = All privileges, including Password Add/Modify
  - f. A minimum of 100 unique passwords shall be supported.
  - g. Operators shall be able to perform only those commands available for their respective passwords. Display of menu selections shall be limited to only those items defined for the access level of the password used to log-on.
  - h. The system shall automatically generate a report of log-on/log-off and system activity for each user. Any action that results in a change in the operation or configuration of the control system shall be recorded, including: modification of point values, schedules or history collection parameters, and all changes to the alarm management system, including the acknowledgment and deletion of alarms.

- 7. Screen Manager The User Interface shall be provided with screen management capabilities that allow the user to activate, close, and simultaneously manipulate a minimum of 4 active display windows plus a network or user defined navigation tree.
- 8. Dynamic Color Graphics
  - a. The graphics application program shall be supplied as an integral part of the User Interface. Browser or Workstation applications that rely only upon HTML pages shall not be acceptable.
  - b. The graphics applications shall include a create/edit function and a runtime function. The system architecture shall support an unlimited number of graphics documents (graphic definition files) to be generated and executed. The graphics shall be able to display and provide animation based on real-time data that is acquired, derived, or entered.
  - c. Graphics runtime functions A maximum of 16 graphic applications shall be able to execute at any one time on a user interface or workstation with 4 visible to the user. Each graphic application shall be capable of the following functions:
    - All graphics shall be fully scalable
    - ♦ The graphics shall support a maintained aspect ratio.
    - ♦ Multiple fonts shall be supported.
    - Unique background shall be assignable on a per graphic basis.
    - The color of all animations and values on displays shall indicate if the status of the object attribute.
  - d. Operation from graphics It shall be possible to change values (setpoints) and states in system controlled equipment by using drop-down windows accessible via the pointing device
  - e. Graphic editing tool A graphic editing tool shall be provided that allows for the creation and editing of graphic files. The graphic editor shall be capable of performing/defining all animations, and defining all runtime binding.
    - The graphic editing tool shall in general provide for the creation and positioning of point objects by dragging from tool bars or drop-downs and positioning where required.
    - In addition, the graphic editing tool shall be able to add additional content to any graphic by importing backgrounds in the SVG, BMP or JPG file formats.
  - f. Aliasing Many graphic displays representing part of a building and various building components are exact duplicates, with the exception that the various variables are bound to different field values. Consequently, it shall be possible to bind the value of a graphic display to aliases, as opposed to the physical field tags.
- 9. Historical trending and data collection
  - a. Each Automation Engine shall store trend and point history data for all analog and digital inputs and outputs, as follows:
    - Any point, physical or calculated, may be designated for trending. Three methods of collection shall be allowed:

Defined time interval

Upon a change of value

- Each Automation Engine shall have the capability to store multiple samples for each physical point and software variable based upon available memory, including an individual sample time/date stamp. Points may be assigned to multiple history trends with different collection parameters.
- 10. Trend data viewing and analysis
  - a. Provide a trend viewing utility that shall have access to all database points.
  - b. It shall be possible to retrieve any historical database point for use in displays and reports by specifying the point name and associated trend name.
  - c. The trend viewing utility shall have the capability to define trend study displays to include multiple trends
  - d. Displays shall be able to be single or stacked graphs with on-line selectable display characteristics, such as ranging, color, and plot style.
  - e. Display magnitude and units shall both be selectable by the operator at any time without reconfiguring the processing or collection of data. This is a zoom capability.
  - f. Display magnitude shall automatically be scaled to show full graphic resolution of the data being displayed.
  - g. Trend studies shall be capable of calculating and displaying calculated variables including highest value, lowest value and time based accumulation.

### 2.4 Network Automation Engines (NAE)

- A. Network Automation Engine (**NAE**)
  - 1. The Network Automation Engine (NAE) shall be a fully user-programmable, supervisory controller. The NAE shall monitor the network of distributed application-specific controllers, provide global strategy and direction, and communicate on a peer-to-peer basis with other Network Automation Engines.
  - 2. Automation network The NAE shall reside on the automation network and shall support a subnet of system controllers.
  - 3. User Interface Each NAE shall have the ability to deliver a web based User Interface (UI) as previously described. All computers connected physically or virtually to the automation network shall have access to the web based UI.
    - a. The web based UI software shall be imbedded in the NAE. Systems that require a local copy of the system database on the user's personal computer are not acceptable.
    - b. The NAE shall support up four (4) concurrent users.
    - c. The web based user shall have the capability to access all system data through one NAE.
    - d. Remote users connected to the network through an Internet Service Provider (ISP) or telephone dial up shall also have total system access through one NAE.
    - e. Systems that require the user to address more than one NAE to access all system information are not acceptable.

- f. The NAE shall have the capability of generating web based UI graphics. The graphics capability shall be imbedded in the NAE.
- g. Systems that support UI Graphics from a central database or require the graphics to reside on the user's personal computer are not acceptable.
- h. The web based UI shall support the following functions using a standard version of Microsoft Internet Explorer:
  - ♦ Configuration
  - ♦ Commissioning
  - ♦ Data Archiving
  - ♦ Monitoring
  - ♦ Commanding
  - ♦ System Diagnostics
- i. Systems that require workstation software or modified web browsers are not acceptable.
- j. The NAE shall allow temporary use of portable devices without interrupting the normal operation of permanently connected modems.
- 4. Processor The NAE shall be microprocessor-based with a minimum word size of 32 bits. The NAE shall be a multi-tasking, multi-user, and real-time digital control processor. Standard operating systems shall be employed. NAE size and capability shall be sufficient to fully meet the requirements of this Specification.
- 5. Memory Each NAE shall have sufficient memory to support its own operating system, databases, and control programs, and to provide supervisory control for all control level devices.
- 6. Hardware Real Time Clock The NAE shall include an integrated, hardwarebased, real-time clock.
- 7. The NAE shall include troubleshooting LED indicators to identify the following conditions:
  - a. Power On/Off
  - b. Ethernet Traffic Ethernet Traffic/No Ethernet Traffic
  - c. Ethernet Connection Speed 10 Mbps/100 Mbps
  - d. FC Bus Normal Communications/No Field Communications
  - e. Peer Communication Data Traffic Between NAE Devices
  - f. Run NAE Running/NAE In Startup/NAE Shutting Down/Software Not Running
  - g. Bat Fault Battery Defective, Data Protection Battery Not Installed
  - h. Fault General Fault
  - i. Modem RX NAE Modem Receiving Data
  - j. Modem TX NAE Modem Transmitting Data
- 8. Communications Ports The NAE shall provide the following ports for operation of operator Input/Output (I/O) devices, such as industry-standard computers, modems, and portable operator's terminals.
  - a. Up to two (2) USB port
  - b. Up to two (2) URS-232 serial data communication port
  - c. Up to two (2) RS-485 port
  - d. One (1) Ethernet port
- 9. Diagnostics The NAE shall continuously perform self-diagnostics, communication diagnosis, and diagnosis of all panel components. The Network

Automation Engine shall provide both local and remote annunciation of any detected component failures, low battery conditions, or repeated failures to establish communication.

- 10. Power Failure In the event of the loss of normal power, The NAE shall continue to operate for a user adjustable period of up to 10 minutes after which there shall be an orderly shutdown of all programs to prevent the loss of database or operating system software.
  - a. During a loss of normal power, the control sequences shall go to the normal system shutdown conditions. All critical configuration data shall be saved into Flash memory.
  - b. Upon restoration of normal power and after a minimum off-time delay, the controller shall automatically resume full operation without manual intervention through a normal soft-start sequence.
- 11. Certification The NAE shall be listed by Underwriters Laboratories (UL).
- 12. Controller network The NAE shall support the following communication protocols on the controller network:
  - a. The NAE shall support BACnet Standard MS/TP Bus Protocol ASHRAE SSPC-135, Clause 9 on the controller network.
    - ♦ A BACnet Protocol Implementation Conformance Statement shall be provided for each controller device (master or slave) that will communicate on the BACnet MS/TP Bus.
    - The Conformance Statements shall be submitted 10 day prior to bidding.
    - $\diamond$  The NAE shall support a minimum of 100 control devices.
  - b. The NAE shall support LonWorks enabled devices using the Free Topology Transceiver FTT10.
    - ♦ All LonWorks controls devices shall be LonMark certified.
    - The NAE shall support a minimum of 255 LonWorks enabled control devices.
  - c. The NAE shall support the Johnson Controls N2 Field Bus.
    - ♦ The NAE shall support a minimum of 100 N2 control devices.
    - ♦ The Bus shall conform to Electronic Industry Alliance (EIA) Standard RS-485.
    - The Bus shall employ a master/slave protocol where the NAE is the master.
    - ♦ The Bus shall employ a four (4) level priority system for polling frequency.
    - $\diamond$  The Bus shall be optically isolated from the NAE.
    - ♦ The Bus shall support the Metasys Integrator System.

### 2.5 BACnet DDC System Controllers

- A. Field Equipment Controller (**FEC**)
  - 1. The Field Equipment Controller (FEC) shall be a fully user-programmable, digital controller that communicates via BACnet MS/TP protocol.
  - 2. The FEC shall employ a finite state control engine to eliminate unnecessary conflicts between control functions at crossover points in their operational

sequences. Suppliers using non-state based DDC shall provide separate control strategy diagrams for all controlled functions in their submittals.

- 3. Controllers shall be factory programmed with a continuous adaptive tuning algorithm that senses changes in the physical environment and continually adjusts loop tuning parameters appropriately. Controllers that require manual tuning of loops or perform automatic tuning on command only shall not be acceptable.
- 4. The FEC shall be assembled in a plenum-rated plastic housing with flammability rated to UL94-5VB.
- 5. The FEC shall include a removable base to allow pre-wiring without the controller.
- 6. The FEC shall include troubleshooting LED indicators to identify the following conditions:
  - a. Power On
  - b. Power Off
  - c. Download or Startup in progress, not ready for normal operation
  - d. No Faults
  - e. Device Fault
  - f. Field Controller Bus Normal Data Transmission
  - g. Field Controller Bus No Data Transmission
  - h. Field Controller Bus No Communication
  - i. Sensor-Actuator Bus Normal Data Transmission
  - j. Sensor-Actuator Bus No Data Transmission
  - k. Sensor-Actuator Bus No Communication
- 7. The FEC shall accommodate the direct wiring of analog and binary I/O field points.
- 8. The FEC shall support the following types of inputs and outputs:
  - a. Universal Inputs shall be configured to monitor any of the following:
    - ♦ Analog Input, Voltage Mode
    - ♦ Analog Input, Current Mode
    - ♦ Analog Input, Resistive Mode
    - ♦ Binary Input, Dry Contact Maintained Mode
    - ♦ Binary Input, Pulse Counter Mode
  - b. Binary Inputs shall be configured to monitor either of the following:
    - Ory Contact Maintained Mode
    - ♦ Pulse Counter Mode
  - c. Analog Outputs shall be configured to output either of the following
    - Analog Output, Voltage Mode
    - Analog Output, current Mode
  - d. Binary Outputs shall output the following:
    - ♦ 24 VAC Triac
  - e. Configurable Outputs shall be capable of the following:
    - ♦ Analog Output, Voltage Mode
    - ♦ Binary Output Mode
- 9. The FEC shall have the ability to reside on a Field Controller Bus (FC Bus).
  - a. The FC Bus shall be a Master-Slave/Token-Passing (MS/TP) Bus supporting BACnet Standard protocol SSPC-135, Clause 9.

- b. The FC Bus shall support communications between the FECs and the NAE.
- c. The FC Bus shall also support Input/Output Module (IOM) communications with the FEC and with the NAE.
- d. The FC Bus shall support a minimum of 100 IOMs and FEC in any combination.
- e. The FC Bus shall operate at a maximum distance of 15,000 Ft. between the FEC and the furthest connected device.

f.

- 10. The FEC shall have the ability to monitor and control a network of sensors and actuators over a Sensor-Actuator Bus (SA Bus).
  - a. The SA Bus shall be a Master-Slave/Token-Passing (MS/TP) Bus supporting BACnet Standard protocol SSPC-135, Clause 9.
  - b. The SA Bus shall support a minimum of 10 devices per trunk.
  - c. The SA Bus shall operate at a maximum distance of 1,200 Ft. between the FEC and the furthest connected device.
- 11. The FEC shall have the capability to execute complex control sequences involving direct wired I/O points as well as input and output devices communicating over the FC Bus or the SA Bus.
- 12. The FEC shall support, but not be limited to, the following:
  - a. Hot water, chilled water/central plant applications
  - b. Built-up air handling units for special applications
  - C. Terminal units
  - c. Special programs as required for systems control

# 2.6 Field Devices

- A. Input/Output Module (**IOM**)
  - 1. The Input/Output Module (IOM) provides additional inputs and outputs for use in the FEC.
  - 2. The IOM shall communicate with the FEC over either the FC Bus or the SA Bus using BACnet Standard protocol SSPC-135, Clause 9.
  - 3. The IOM shall be assembled in a plenum-rated plastic housing with flammability rated to UL94-5VB.
  - 4. The IOM shall have a minimum of 4 points to a maximum of 17 points.
  - 5. The IOM shall support the following types of inputs and outputs:
    - a. Universal Inputs shall be configured to monitor any of the following:
      - ♦ Analog Input, Voltage Mode
      - ♦ Analog Input, Current Mode
      - ♦ Analog Input, Resistive Mode
      - **binary Input, Dry Contact Maintained Mode**
      - ♦ Binary Input, Pulse Counter Mode
    - b. Binary Inputs shall be configured to monitor either of the following:
      - ♦ Dry Contact Maintained Mode
      - Our Pulse Counter Mode
    - c. Analog Outputs shall be configured to output either of the following
      - Analog Output, Voltage Mode

- ♦ Analog Output, current Mode
- d. Binary Outputs shall output the following:
  - ♦ 24 VAC Triac
- e. Configurable Outputs shall be capable of the following:
  - Analog Output, Voltage Mode
  - ♦ Binary Output Mode
- 6. The IOM shall include troubleshooting LED indicators to identify the following conditions:
  - a. Power On
  - b. Power Off
  - c. Download or Startup in progress, not ready for normal operation
  - d. No Faults
  - e. Device Fault
  - f. Normal Data Transmission
  - g. No Data Transmission
  - h. No Communication
- B. Networked Thermostat (TEC)
  - 1. The Networked Thermostats shall be capable of controlling the following:
    - a. A four pipe fan coil system with multi-speed fan control.
    - b. A pressure dependant Variable Air Volume System or similar zoning type system using reheat.
    - c. A two pipe fan coil with a single speed fan.
  - 2. The Networked Thermostat shall communicate over the Field Controller Bus using BACnet Standard protocol SSPC-135, Clause 9.
    - a. The Networked Thermostat shall support remote read/write and parameter adjustment from the web based User Interfaceable through a Network Automation Engine.
  - 3. The Networked Thermostat shall include an intuitive User Interface providing plain text messages.
    - a. Two line, 8 character backlit display
    - b. LED indicators for Fan, Heat, and Cool status
    - c. Five (5) User Interface Keys
      - ♦ Mode
      - ♦ Fan
      - ◊ Override
      - ♦ Degrees C/F
      - ♦ Up/Down
    - d. The display shall continuously scroll through the following parameters:
      - ♦ Room Temperature
      - ♦ System Mode
      - ♦ Schedule Status Occupied/Unoccupied/Override
      - ♦ Applicable Alarms
  - 4. The Networked Thermostats shall provide the flexibility to support the following inputs:
    - a. Integral Indoor Air Temperature Sensor
    - b. Duct Mount Air Temperature Sensor

- c. Remote Indoor Air Temperature Sensor with Occupancy Override and LED Indicator.
- d. Two configurable binary inputs
- 5. The Networked Thermostats shall provide the flexibility to support the following outputs:
  - a. Three Speed Fan Control
  - b. On/Off Control
  - c. Floating Control
  - d. Proportional (0 to 10V) Control
- 6. The Networked Thermostat shall provide a minimum of six (6) levels of keypad lockout.
- 7. The Networked Thermostat shall provide the flexibility to adjust the following parameters:
  - a. Adjustable Temporary Occupancy from 0 to 24 hours
  - b. Adjustable heating/cooling deadband from 2° F to 5° F
  - c. Adjustable heating/cooling cycles per hour from 4 to 8
- 8. The Networked Thermostat shall employ nonvolatile electrically erasable programmable read-only memory (EEPROM) for all adjustable parameters.
- C. VAV Modular Assembly (VMA)
  - 1. The VAV Modular Assembly shall provide both standalone and networked direct digital control of pressure-independent, variable air volume terminal units. It shall address both single and dual duct applications.
  - 2. The VAV Modular Assembly shall communicate over the FC Bus using BACnet Standard protocol SSPC-135, Clause 9.
  - 3. The VAV Modular Assembly shall have internal electrical isolation for AC power, DC inputs, and MS/TP communications. An externally mounted isolation transformer shall not be acceptable.
  - 4. The VAV Modular Assembly shall be a configurable digital controller with integral differential pressure transducer and damper actuator. All components shall be connected and mounted as a single assembly that can be removed as one piece.
  - 5. The VAV Modular Assembly shall be assembled in a plenum-rated plastic housing with flammability rated to UL94-5VB.
  - 6. The integral damper actuator shall be a fast response stepper motor capable of stroking 90 degrees in 30 seconds for quick damper positioning to speed commissioning and troubleshooting tasks.
  - 7. The controller shall determine airflow by dynamic pressure measurement using an integral dead-ended differential pressure transducer. The transducer shall be maintenance-free and shall not require air filters.
  - 8. Each controller shall have the ability to automatically calibrate the flow sensor to eliminate pressure transducer offset error due to ambient temperature / humidity effects.
  - 9. The controller shall utilize a proportional plus integration (PI) algorithm for the space temperature control loops.

- 10. Each controller shall continuously, adaptively tune the control algorithms to improve control and controller reliability through reduced actuator duty cycle. In addition, this tuning reduces commissioning costs, and eliminates the maintenance costs of manually re-tuning loops to compensate for seasonal or other load changes.
- 11. The controller shall provide the ability to download and upload VMA configuration files, both locally and via the communications network. Controllers shall be able to be loaded individually or as a group using a zone schedule generated spreadsheet of controller parameters.
- 12. Control setpoint changes initiated over the network shall be written to VMA nonvolatile memory to prevent loss of setpoint changes and to provide consistent operation in the event of communication failure.
- 13. The controller firmware shall be flash-upgradeable remotely via the communications bus to minimize costs of feature enhancements.
- 14. The controller shall provide fail-soft operation if the airflow signal becomes unreliable, by automatically reverting to a pressure-dependent control mode.
- 15. The controller shall interface with balancer tools that allow automatic recalculation of box flow pickup gain ("K" factor), and the ability to directly command the airflow control loop to the box minimum and maximum airflow setpoints.
- 16. Controller performance shall be self-documenting via on-board diagnostics. These diagnostics shall consist of control loop performance measurements executing at each control loop's sample interval, which may be used to continuously monitor and document system performance. The VMA shall calculate exponentially weighted moving averages (EWMA) for each of the following. These metrics shall be available to the end user for efficient management of the VAV terminals.
  - ♦ Absolute temperature loop error.
  - Signed temperature loop error.
  - ♦ Absolute airflow loop error.
  - ♦ Signed airflow loop error.
  - Average damper actuator duty cycle.
- 17. The controller shall detect system error conditions to assist in managing the VAV zones. The error conditions shall consist of:
  - ♦ Unreliable space temperature sensor.
  - ♦ Unreliable differential pressure sensor.
  - $\diamond$  Starved box.
  - ♦ Actuator stall
  - ♦ Insufficient cooling.
  - ♦ Insufficient heating.

The controller shall provide a flow test function to view damper position vs. flow in a graphical format. The information would alert the user to check damper position. The VMA would also provide a method to calculate actuator duty cycle as an indicator of damper actuator runtime.

18. The controller shall provide a compliant interface for ASHRAE Standard 62-1989 (indoor air quality), and shall be capable of resetting the box minimum airflow Based on the percent of outdoor air in the primary air stream.

- 19. The controller shall comply with ASHRAE Standard 90.1 (energy efficiency) by preventing simultaneous heating and cooling, and where the control strategy requires reset of airflow while in reheat, by modulating the box reheat device fully open prior to increasing the airflow in the heating sequence.
- 20. Inputs:
  - a. Analog inputs with user defined ranges shall monitor the following analog signals, without the addition of equipment outside the terminal controller cabinet:
    - ♦ 0-10 VDC Sensors
    - ◊ 1000ohm RTDs
    - ♦ NTC Thermistors
  - b. Binary inputs shall monitor dry contact closures. Input shall provide filtering to eliminate false signals resulting from input "bouncing."
  - c. For noise immunity, the inputs shall be internally isolated from power, communications, and output circuits.
  - d. Provide side loop application for humidity control.
- 21. Outputs
  - a. Analog outputs shall provide the following control outputs:
    - ♦ 0-10 VDC
  - b. Binary outputs shall provide a SPST Triac output rated for 500mA at 24 VAC.
  - c. For noise immunity, the outputs shall be internally isolated from power, communications, and other output circuits.
- 22. Application Configuration
  - a. The VAV Modular Assembly shall be configured with a software tool that provides a simple Question/Answer format for developing applications and downloading.
- 23. Sensor Support
  - a. The VAV Modular Assembly shall communicate over the Sensor-Actuator Bus (SA Bus) with a Network Sensor.
  - b. The VMA shall support an LCD display room sensor.
  - c. The VMA shall also support standard room sensors as defined by analog input requirements.
  - d. The VMA shall support humidity sensors defined by the AI side loop.
- **D.** Network Sensors (NS)
  - 1. The Network Sensors (NS) shall have the ability to monitor the following variables as required by the systems sequence of operations:
    - a. Zone Temperature
    - b. Zone humidity
    - c. Zone setpoint
  - 2. The NS shall transmit the zone information back to the controller on the Sensor-Actuator Bus (SA Bus) using BACnet Standard protocol SSPC-135, Clause 9.
  - 3. The Network Sensors shall include the following items:
    - a. A backlit Liquid Crystal Display (LCD) to indicate the Temperature, Humidity and Setpoint.
    - b. An LED to indicate the status of the Override feature.

- c. A button to toggle the temperature display between Fahrenheit and Celsius.
- d. A button to initiate a timed override command
- 4. The NS shall be available with either screw terminals or phone jack.
- 5. The NS shall be available in either surface mount or wall mount styles.
- E. Many-To-One Wireless Room Temperature Sensor System (WRS)
  - 1. The Many-To-One System Receiver (WRS Receiver) shall receive wireless Radio Frequency (RF) signals containing temperature data from multiple Wireless Room Temperature Sensors (WRS Sensors).
    - a. The WRS Receiver shall use direct sequence spread spectrum RF technology.
    - b. The WRS Receiver shall operate on the 2.4 GHZ ISM Band.
    - c. The WRS Receiver shall meet the IEEE 802.15.4 standard for low-power, low duty-cycle RF transmitting systems.
    - d. The WRS Receiver shall be FCC compliant to CFR Part 15 subpart B Class A.
    - e. The WRS Receiver shall operate as a bidirectional transceiver with the sensors to confirm and synchronize data transmission.
    - f. The WRS Receiver shall be capable of communication with WRS Sensors up to a distance of 200 Feet.
    - g. The WRS Receiver shall be assembled in a plenum rated plastic housing with flammability rated to UL94-5VB.
    - h. The WRS Receiver shall have LED indicators to provide information regarding the following conditions:
      - ♦ Power On/Off
      - ♦ Ethernet Receiver Activity/No Activity
      - Wireless Normal Mode Transmission from sensors/No Transmission
      - Wireless Rapid Transmit Mode No transmission/ weak signal/Adequate signal/Excellent signal
      - Ethernet Connection No connection/10Mbps connection/100Mbps connection
      - Network Activity No Network Activity/Half-Duplex Communication/Full-Duplex Communication
  - 2. The WRS Sensors shall sense and report room temperatures to the WRS Receiver.
    - a. The WRS Sensors shall use direct sequence spread spectrum RF technology.
    - b. The WRS Sensors shall operate on the 2.4 GHZ ISM Band.
    - c. The WRS Sensors shall meet the IEEE 802.15.4 standard for low-power, low duty-cycle RF transmitting systems.
    - d. The WRS sensors shall be FCC compliant to CFR Part 15 subpart B Class A.
    - e. The WRS sensors shall be available with
      - ♦ Warmer/Cooler Set Point Adjustment
      - No Set Point Adjustment
      - $\diamond$  Set Point Adjustment Scale 55 to 85° F.
    - f. The WRS sensors shall be assembled in NEMA 1 plastic housings.

### 2.7 N2 DDC System Controllers

- A. Digital Controller w/ extension capability (DX)
  - 1. Each DX shall operate as a standalone controller capable of performing its specified control responsibilities independently of other controllers in the network. Each DCX shall be a microprocessor-Based, multi-tasking, real-time digital control processor.
  - 2. DX controllers shall support, but not be limited to, the following configurations of systems to address current requirements described in the "Execution" portion of this Specification, and to address future expansion.
    - a. Single boiler or chiller plants with pump logic.
    - b. Cooling towers.
    - c. Large, built-up Air Handling Units for special applications.
    - d. Generic system interlocking through hardware.
  - 3. Point types Each DX shall support the following types of point inputs and outputs:
    - a. Analog inputs shall monitor the following analog signals:
      - ♦ 4-20 mA Sensors
      - ♦ 0-10 VDC Sensors
      - ♦ 1000ohm RTDs
    - b. Binary inputs shall monitor dry contact closures. Input shall provide filtering to eliminate false signals resulting from input "bouncing."
    - c. Counter inputs shall monitor dry contact pulses with an input resolution of one HZ minimum.
    - d. Analog outputs shall provide the following control outputs:
      - $\diamond$  4.20 mA Sink or Source
      - ◊ 0-10 VDC
    - e. Binary outputs shall provide SPDT output contacts rated for 2 amps at 24 VAC. Surge and noise suppression shall be provided on all pilot relays. Inductive loads (i.e. solenoids) shall be controlled by pilot relays.
    - f. Tri-state outputs shall be paired binary outputs for use as Power Close/Power Open control output contacts rated for 2 amps at 24 VAC. Surge and noise suppression shall be provided on all pilot relays.
  - 4. Controllers shall have a built-in status, and adjust panel interface to allow for the local adjustment of all setpoints, temporary override of any input or output points, and status of any points in alarm.
  - 5. Power fail Protection All system setpoints, proportional bands, control algorithms, and any other programmable parameters shall be stored such that a power failure of any duration does not necessitate reprogramming the DX-9100.
  - 6. The capability to extend the input and output capacity of the DX via Point Expansion Modules shall be provided.
    - a. The Point Expansion Modules shall communicate to the DX controller over a local RS-485 expansion bus.
    - b. The Point Expansion Modules shall have available a range of configurations of 4, 8, 12, or 16 data points:
      - ♦ Analog Inputs 0-10V, 4-20mA, 1000 ohm RTD

- $\diamond$  Analog Outputs 0-10V, 4-20mA
- ♦ Digital Inputs w/ digital counter
- ♦ Digital Outputs triacs or relay contacts
- c. Expansion module data points shall be available for inclusion in all DX control strategies.
- B. Local Display Capability
  - a. LCD (Liquid Crystal Display) graphic display shall be provided. The LCD shall have a minimum of 16 lines of text with 40 characters per line. The following features shall be incorporated in the LCD graphic display:
    - The ability to display and monitor up to 96 points for the system being controlled.
    - A system graphical representation of the controlled equipment, including live point data from the system controller. An example is shown below:



- An audible alarm and a light emitting diode (LED) to notify the user of alarm conditions.
- ♦ The ability to view an alarm summary that includes all the points currently in alarm, and to view an alarm log that shows the alarm history for the system being controlled.
- The ability to view trend graphs for the analog points being monitored by the system controller.
- A password system that allows for three levels of access to the system controller.

# 2.8 Application Specific Controllers

- A. Air Handling Unit Controllers (AHU)
  - 1. Each Air Handling Unit controller shall operate as a standalone controller capable of performing its specified control responsibilities independently of other controllers in the network. Each AHU controller shall be a microprocessor-Based, multi-tasking, real-time digital control processor
  - 2. AHU controllers shall support, but not be limited to, the following configurations of systems to address current requirements as described in the "Execution" portion of this Specification, and to address future expansion:
    - a. Air Handling Units:
      - ♦ Mixed Air-Single Path
      - ♦ Mixed Air-Dual Path
      - ♦ 100% Single Path

- ♦ 100% Dual Path
- 3. Each AHU controller shall have sufficient memory to support its own operating system and databases, including:
  - a. Control Processes
  - b. Energy Management Applications
  - c. Operator I/O (Portable Service Terminal)
- 4. Point types Each AHU controller shall support the following types of point inputs and outputs:
  - a. Analog inputs shall monitor the following analog signals:
    - ♦ 4-20 mA Sensors
    - ♦ 0-10 VDC Sensors
    - ♦ 1000ohm RTDs
  - b. Binary inputs shall monitor dry contact closures. Input shall provide filtering to eliminate false signals resulting from input "bouncing."
  - c. Counter inputs shall monitor dry contact pulses with an input resolution of one HZ minimum.
  - d. Analog outputs shall provide the following control outputs:
    - $\diamond$  4.20 mA Sink or Source
    - ♦ 0-10 VDC
  - e. Binary outputs shall provide SPDT output contacts rated for 2 amps at 24 VAC. Surge and noise suppression shall be provided on all pilot relays. Inductive loads (i.e. solenoids) shall be controlled by pilot relays.
  - f. Tri-state outputs shall be paired binary outputs for use as Power Close/Power Open control output contacts rated for 2 amps at 24 VAC. Surge and noise suppression shall be provided on all pilot relays.
- 5. AHU controllers shall have a library of control routines and program logic to perform the sequence of operations specified in the "Execution" portion of this Specification.
- 6. AHU controllers shall directly support the temporary use of a portable service terminal that can be connected to the AHU via zone temperature or directly at the controller.
- 7. Power fail Protection All system setpoints, proportional bands, control algorithms, and any other programmable parameters shall be stored such that a power failure of any duration does not necessitate reprogramming the AHU.
- B. Unitary Controllers (UNT)
  - 1. Each Unitary Controller shall operate as a standalone controller capable of performing its specified control responsibilities independently of other controllers in the network. Each Unitary Controller shall be a microprocessor-Based, multi-tasking, real-time digital control processor.
  - 2. Unitary Controllers shall support, but not be limited to, the following types of systems to address specific applications described in the "Execution" portion of this Specification, and to address future expansion:
    - a. Unit Vents (ASHRAE Cycle, I, II, III, or W).
    - b. Heat Pumps (Air-to-Air, Water-to-Air).
    - c. Packaged Rooftops.

- d. Fan Coils (Two-Pipe, Four-Pipe).
- 3. Point types Each Unitary Controller shall support the following types of point inputs and outputs:
  - a. Analog inputs shall monitor the following analog signals:
    - ♦ 0-10 VDC Sensors
    - ◊ 1000ohm RTDs
  - b. Binary inputs shall monitor dry contact closures. Input shall provide filtering to eliminate false signals resulting from input "bouncing."
  - c. Counter inputs shall monitor dry contact pulses with an input resolution of one HZ minimum.
  - d. Analog outputs shall provide the following control outputs:
    - ◊ 0-10 VDC
  - e. Binary outputs shall provide SPDT output contacts rated for 2 amps at 24 VAC. Surge and noise suppression shall be provided on all pilot relays. Inductive loads (i.e. solenoids) shall be controlled by pilot relays.
  - f. Tri-state outputs shall be paired binary outputs for use as Power Close/Power Open control output contacts rated for 2 amps at 24 VAC. Surge and noise suppression shall be provided on all pilot relays.
  - g. Pneumatic outputs shall provide a 3-15 PSI pneumatic output. Gradual override capability and output pressure gauge shall be provided.
- 4. Unitary Controllers shall have a library of control routines and program logic to perform the sequence of operations specified in the "Execution" portion of this Specification.
- 5. Unitary Controllers shall directly support the temporary use of a portable service terminal that can be connected to the UNT via zone temperature or directly at the controller.
- 6. Power fail Protection All system setpoints, proportional bands, control algorithms, and any other programmable parameters shall be stored such that a power failure of any duration does not necessitate reprogramming the UNT.
- C. VAV Modular Assembly (VMA)
  - 1. The VAV Modular Assembly shall provide both standalone and networked direct digital control of pressure-independent, variable air volume terminal units. It shall address both single and dual duct applications.
  - 2. The VAV Modular Assembly shall be a configurable digital controller with integral differential pressure transducer and damper actuator. All components shall be connected and mounted as a single assembly that can be removed as one piece.
  - 3. The integral damper actuator shall be a fast response stepper motor capable of stroking 90 degrees in 30 seconds for quick damper positioning to speed commissioning and troubleshooting tasks.
  - 4. The controller shall determine airflow by dynamic pressure measurement using an integral dead-ended differential pressure transducer. The transducer shall be maintenance-free and shall not require air filters.
  - 5. Each controller shall have the ability to automatically calibrate the flow sensor to eliminate pressure transducer offset error due to ambient temperature / humidity effects.

- 6. The controller shall utilize a proportional plus integration (PI) algorithm for the space temperature control loops.
- 7. Each controller shall continuously, adaptively tune the control algorithms to improve control and controller reliability through reduced actuator duty cycle. In addition, this tuning reduces commissioning costs, and eliminates the maintenance costs of manually re-tuning loops to compensate for seasonal or other load changes.
- 8. The controller shall provide the ability to download and upload VMA configuration files, both locally and via the communications network. Controllers shall be able to be loaded individually or as a group using a zone schedule generated spreadsheet of controller parameters.
- 9. Control setpoint changes initiated over the network shall be written to VMA nonvolatile memory to prevent loss of setpoint changes and to provide consistent operation in the event of communication failure.
- 10. The controller firmware shall be flash-upgradeable remotely via the communications bus to minimize costs of feature enhancements.
- 11. The VMA shall include troubleshooting LED indicators to identify the following conditions:
  - a. Power On
  - b. Power Off
  - c. VMA Off Line
  - d. VMA Replacement
  - e. VMA Corrupted Memory
- 12. The controller shall provide fail-soft operation if the airflow signal becomes unreliable, by automatically reverting to a pressure-dependent control mode.
- 13. The controller shall interface with balancer tools that allow automatic recalculation of box flow pickup gain ("K" factor), and the ability to directly command the airflow control loop to the box minimum and maximum airflow setpoints.
- 14. Controller performance shall be self-documenting via on-board diagnostics. These diagnostics shall consist of control loop performance measurements executing at each control loop's sample interval, which may be used to continuously monitor and document system performance. The VMA shall calculate exponentially weighted moving averages (EWMA) for each of the following. These metrics shall be available to the end user for efficient management of the VAV terminals.
  - ♦ Absolute temperature loop error.
  - Signed temperature loop error.
  - ♦ Absolute airflow loop error.
  - Signed airflow loop error.
  - Average damper actuator duty cycle.
- 15. The controller shall detect system error conditions to assist in managing the VAV zones. The error conditions shall consist of:
  - ♦ Unreliable space temperature sensor.
  - ♦ Unreliable differential pressure sensor.
  - $\diamond$  Starved box.
  - ♦ Actuator stall
  - ♦ Insufficient cooling.

♦ Insufficient heating.

The controller shall provide a flow test function to view damper position vs. flow in a graphical format. The information would alert the user to check damper position. The VMA would also provide a method to calculate actuator duty cycle as an indicator of damper actuator runtime.

- 16. The controller shall provide a compliant interface for ASHRAE Standard 62-1989 (indoor air quality), and shall be capable of resetting the box minimum airflow Based on the percent of outdoor air in the primary air stream.
- 17. The controller shall comply with ASHRAE Standard 90.1 (energy efficiency) by preventing simultaneous heating and cooling, and where the control strategy requires reset of airflow while in reheat, by modulating the box reheat device fully open prior to increasing the airflow in the heating sequence.
- 18. Inputs:
  - a. Analog inputs with user defined ranges shall monitor the following analog signals, without the addition of equipment outside the terminal controller cabinet:
    - ♦ 0-10 VDC Sensors
    - ◊ 1000ohm RTDs
    - ♦ NTC Thermistors
  - b. Binary inputs shall monitor dry contact closures. Input shall provide filtering to eliminate false signals resulting from input "bouncing."
  - c. For noise immunity, the inputs shall be internally isolated from power, communications, and output circuits.
  - d. Provide side loop application for humidity control.
- 19. Outputs
  - a. Analog outputs shall provide the following control outputs:
    - ♦ 0-10 VDC
  - b. Binary outputs shall provide a SPST Triac output rated for 500mA at 24 VAC.
  - c. For noise immunity, the outputs shall be internally isolated from power, communications, and other output circuits.
- 20. Application Configuration
  - a. The VAV Modular Assembly shall be configured with a software tool that provides a simple Question/Answer format for developing applications and downloading.
- 21. Sensor Support
  - a. The VMA shall support an LCD display room sensor.
  - b. The VMA shall also support standard room sensors as defined by analog input requirements.
  - c. The VMA shall support humidity sensors defined by the AI side loop.

### 2.9 System Tools

A. System Configuration Tool (SCT)

- 1. The Configuration Tool shall be a software package enabling a computer platform to be used as a stand-alone engineering configuration tool for a Network Automation Engine (NAE) or a Network Integration Engine (NIE).
- 2. The configuration tool shall provide an archive database for the configuration and application data.
- 3. The configuration tool shall have the same look-and-feel at the User Interface (UI) regardless of whether the configuration is being done online or offline.
- 4. The configuration tool shall include the following features:
  - a. Basic system navigation tree for connected networks
  - b. Integration of Metasys N1, LonWorks, and BACnet enabled devices
  - c. Customized user navigation trees
  - d. Point naming operating parameter setting
  - e. Graphic diagram configuration
  - f. Alarm and event message routing
  - g. Graphical logic connector tool for custom programming
  - h. Downloading, uploading, and archiving databases
- 5. The configuration tool shall have the capability to automatically discover field devices on connected buses and networks. Automatic discovery shall be available for the following field devices:
  - a. BACnet Devices
  - b. LonWorks devices
  - c. N2 Bus devices
  - d. Metasys N1 networks
- 6. The configuration tool shall be capable of programming the Field Equipment Controllers.
  - a. The configuration tool shall provide the capability to configure, simulate, and commission the Field Equipment Controllers.
  - b. The configuration tool shall allow the FECs to be run in Simulation Mode to verify the applications.
  - c. The configuration tool shall contain a library of standard applications to be used for configuration.
- 7. The configuration tool shall be capable of programming the field devices.
  - a. The configuration tool shall provide the capability to configure, simulate, and commission the field devices.
  - b. The configuration tool shall allow the field devices to be run in Simulation Mode to verify the applications.
  - c. The configuration tool shall contain a library of standard applications to be used for configuration
- 8. A wireless access point shall allow a wireless enabled portable PC to make a temporary Ethernet connection to the automation network.
  - a. The wireless connection shall allow the PC to access configuration tool through the web browser using the User Interface (UI).
  - b. The wireless use of configuration tool shall be the same as a wired connection in every respect.
  - c. The wireless connection shall use the Bluetooth Wireless Technology.
- B. Wireless MS/TP Converter (BTCVT)

- a. The converter shall provide a temporary wireless connection between the SA or FC Bus and a wireless enabled portable PC.
- b. The converter shall support downloading and troubleshooting FEC and field devices from the PC over the wireless connection.
- c. The converter shall employ Bluetooth Wireless Technology.
- d. The converter shall be powered through a connection to either the Sensor-Actuator (SA) or the Field Controller (FC) Bus.
- e. The converter shall operate over a minimum of thirty three (33) feet within a building.
- f. The converter shall have LED indicators to provide information regarding the following conditions:
  - ♦ Power On/Off
  - ◊ Fault Fault/No Fault
  - ♦ SA/FC Bus Bus Activity/ No Bus Activity
  - Blue Bluetooth Communication Established/ Bluetooth Communication Not Established
- g. The SWCVT shall comply with FCC Part 15.247 regulations for low-power unlicensed transmitters.
- C. Handheld VAV Balancing Sensor (ATV)
  - a. The sensor shall be a light weight portable device of dimensions not more than 3.2 x 3.2 x 1.0 inches.
  - b. The sensor shall be capable of displaying data and setting balancing parameters for VAV control applications.
  - c. The sensor shall be powered through a connection to either the Sensor-Actuator (SA) or the Field Controller (FC) Bus.
  - d. The sensor shall be a menu driven device that shall modify itself automatically depending upon what type of application resides in the controller.
  - e. The sensor shall contain a dial and two buttons to navigate through the menu and to set balancing parameters.
  - f. The sensor shall provide an adjustable time-out parameter that will return the controller to normal operation if the balancing operation is aborted or abandoned.
  - g. The sensor shall include the following
    - $\diamond$  5 foot retractable cable
    - ♦ Laminated user guide
    - ♦ Nylon caring case
  - h. The sensor shall be Underwriters Laboratory UL 916 listed and CSA certified C22.2 N. 205, CFR47.

### 2.10 Input Devices

- A. General Requirements
  - 1. Installation, testing, and calibration of all sensors, transmitters, and other input devices shall be provided to meet the system requirements.
- B. Temperature Sensors
  - 1. General Requirements:

- a. Sensors and transmitters shall be provided, as outlined in the input/output summary and sequence of operations.
- b. The temperature sensor shall be of the resistance type, and shall be either two-wire 1000 ohm nickel RTD, or two-wire 1000 ohm platinum RTD.
- c. The following point types (and the accuracy of each) are required, and their associated accuracy values include errors associated with the sensor, lead wire, and A to D conversion:

Point Type	Accuracy
Chilled Water	<u>+</u> .5°F.
Room Temp	<u>+</u> .5°F.
Duct Temperature	<u>+</u> .5°F.
All Others	<u>+</u> .75°F.

- 2. Room Temperature Sensors
  - a. Room sensors shall be constructed for either surface or wall box mounting.
  - b. Room sensors shall have the following options when specified:
    - $\diamond$  Setpoint reset slide switch providing a <u>+</u>3 degree (adjustable) range.
    - ♦ Individual heating/cooling setpoint slide switches.
    - A momentary override request push button for activation of afterhours operation.
    - $\diamond$  Analog thermometer.
- 3. Room Temperature Sensors with Integral Display
  - a. Room sensors shall be constructed for either surface or wall box mounting.
  - b. Room sensors shall have an integral LCD display and four button keypad with the following capabilities:
    - Display room and outside air temperatures.
    - ♦ Display and adjust room comfort setpoint.
    - Display and adjust fan operation status.
    - Timed override request push button with LED status for activation of after-hours operation.
    - ♦ Display controller mode.
    - Password selectable adjustment of setpoint and override modes.
- 4. Thermo wells
  - a. When thermo wells are required, the sensor and well shall be supplied as a complete assembly, including wellhead and Greenfield fitting.
  - b. Thermo wells shall be pressure rated and constructed in accordance with the system working pressure.
  - c. Thermo wells and sensors shall be mounted in a threadolet or 1/2" NFT saddle and allow easy access to the sensor for repair or replacement.
  - d. Thermo wells shall be constructed of 316 stainless steel.
- 5. Outside Air Sensors
  - a. Outside air sensors shall be designed to withstand the environmental conditions to which they will be exposed. They shall also be provided with a solar shield.
  - b. Sensors exposed to wind velocity pressures shall be shielded by a perforated plate that surrounds the sensor element.

- c. Temperature transmitters shall be of NEMA 3R construction and rated for ambient temperatures.
- 6. Duct Mount Sensors
  - a. Duct mount sensors shall mount in an electrical box through a hole in the duct, and be positioned so as to be easily accessible for repair or replacement.
  - b. Duct sensors shall be insertion type and constructed as a complete assembly, including lock nut and mounting plate.
  - c. For outdoor air duct applications, a weatherproof mounting box with weatherproof cover and gasket shall be used.
- 7. Averaging Sensors
  - a. For ductwork greater in any dimension that 48 inches and/or where air temperature stratification exists, an averaging sensor with multiple sensing points shall be used.
  - b. For plenum applications, such as mixed air temperature measurements, a string of sensors mounted across the plenum shall be used to account for stratification and/or air turbulence. The averaging string shall have a minimum of 4 sensing points per 12-foot long segment.
  - c. Capillary supports at the sides of the duct shall be provided to support the sensing string.
- 8. Acceptable Manufacturers: Johnson Controls, Setra.
- C. Humidity Sensors
  - 1. The sensor shall be a solid-state type, relative humidity sensor of the Bulk Polymer Design. The sensor element shall resist service contamination.
  - 2. The humidity transmitter shall be equipped with non-interactive span and zero adjustments, a 2-wire isolated loop powered, 4-20 mA, 0-100% linear proportional output.
  - 3. The humidity transmitter shall meet the following overall accuracy, including lead loss and Analog to Digital conversion. 3% between 20% and 80% RH @ 77 Deg F unless specified elsewhere.
  - 4. Outside air relative humidity sensors shall be installed with a rain proof, perforated cover. The transmitter shall be installed in a NEMA 3R enclosure with sealtite fittings and stainless steel bushings.
  - 5. A single point humidity calibrator shall be provided, if required, for field calibration. Transmitters shall be shipped factory pre-calibrated.
  - 6. Duct type sensing probes shall be constructed of 304 stainless steel, and shall be equipped with a neoprene grommet, bushings, and a mounting bracket.
  - 7. Acceptable Manufacturers: Johnson Controls, Veris Industries, and Mamac.
- D. Differential Pressure Transmitters
  - 1. General Air and Water Pressure Transmitter Requirements:
    - a. Pressure transmitters shall be constructed to withstand 100% pressure overrange without damage, and to hold calibrated accuracy when subject to a momentary 40% over-range input.
    - b. Pressure transmitters shall transmit a 0 to 5 VDC, 0 to 10 VDC, or 4 to 20 mA output signal.
- c. Differential pressure transmitters used for flow measurement shall be sized to the flow sensing device, and shall be supplied with Tee fittings and shut-off valves in the high and low sensing pick-up lines to allow the balancing Contractor and Owner permanent, easy-to-use connection.
- d. A minimum of a NEMA 1 housing shall be provided for the transmitter. Transmitters shall be located in accessible local control panels wherever possible.
- 2. Low Differential Water Pressure Applications (0" 20" w.c.)
  - a. The differential pressure transmitter shall be of industrial quality and transmit a linear, 4 to 20 mA output in response to variation of flow meter differential pressure or water pressure sensing points.
  - b. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
    - ♦ .01-20" w.c. input differential pressure range.
    - $\diamond$  4-20 mA output.
    - Maintain accuracy up to 20 to 1 ratio turndown.
    - $\diamond$  Reference Accuracy: +0.2% of full span.
  - c. Acceptable Manufacturers: Setra and Mamac.
- 3. Medium to High Differential Water Pressure Applications (Over 21" w.c.)
  - a. The differential pressure transmitter shall meet the low pressure transmitter specifications with the following exceptions:
    - ♦ Differential pressure range 10" w.c. to 300 PSI.
  - b. Standalone pressure transmitters shall be mounted in a bypass valve assembly panel. The panel shall be constructed to NEMA 1 standards. The transmitter shall be installed in the panel with high and low connections piped and valved. Air bleed units, bypass valves, and compression fittings shall be provided.
  - c. Acceptable Manufacturers: Setra and Mamac.
- 4. Building Differential Air Pressure Applications (-1" to +1" w.c.)
  - a. The differential pressure transmitter shall be of industrial quality and transmit a linear, 4 to 20 mA output in response to variation of differential pressure or air pressure sensing points.
  - b. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
    - ◇ -1.00 to +1.00 w.c. input differential pressure ranges. (Select range appropriate for system application)
    - ♦ 4-20 mA output.
    - ♦ Maintain accuracy up to 20 to 1 ratio turndown.
    - $\diamond$  Reference Accuracy: +0.2% of full span.
  - c. Acceptable Manufacturers: Johnson Controls and Setra.
- 5. Low Differential Air Pressure Applications (0" to 5" w.c.)
  - a. The differential pressure transmitter shall be of industrial quality and transmit a linear, 4 to 20 mA output in response to variation of differential pressure or air pressure sensing points.

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- b. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
  - ♦ (0.00 1.00" to 5.00") w.c. input differential pressure ranges. (Select range appropriate for system application.)
  - ♦ 4-20 mA output.
  - Maintain accuracy up to 20 to 1 ratio turndown.
  - $\diamond$  Reference Accuracy: +0.2% of full span.
- c. Acceptable Manufacturers: Johnson Controls and Setra.
- 6. Medium Differential Air Pressure Applications (5" to 21" w.c.)
  - a. The pressure transmitter shall be similar to the Low Air Pressure Transmitter, except that the performance specifications are not as severe. Differential pressure transmitters shall be provided that meet the following performance requirements:
    - ♦ Zero & span: (c/o F.S./Deg. F): .04% including linearity, hysteresis and repeatability.
    - Accuracy: 1% F.S. (best straight line) Static Pressure Effect: 0.5%
      F.S. (to 100 PSIG.
    - ♦ Thermal Effects: <+.033 F.S./Deg. F. over 40°F. to 100°F. (calibrated at 70°F.).
  - b. Standalone pressure transmitters shall be mounted in a bypass valve assembly panel. The panel shall be constructed to NEMA 1 standards. The transmitter shall be installed in the panel with high and low connections piped and valved. Air bleed units, bypass valves, and compression fittings shall be provided.
  - c. Acceptable manufacturers: Johnson Controls and Setra.
- E. Flow Monitoring
  - 1. Air Flow Monitoring
    - a. Fan Inlet Air Flow Measuring Stations
      - At the inlet of each fan and near the exit of the inlet sound trap, airflow traverse probes shall be provided that shall continuously monitor the fan air volumes and system velocity pressure.
      - ♦ Each traverse probe shall be of a dual manifolded, cylindrical, type 3003 extruded aluminum configuration, having an anodized finish to eliminate surface pitting and unnecessary air friction. The multiple total pressure manifold shall have sensors located along the stagnation plane of the approaching airflow. The manifold should not have forward projecting sensors into the air stream. The static pressure manifold shall incorporate dual offset static tops on the opposing sides of the averaging manifold so as to be insensitive to flow-angle variations of as much as ± 20° in the approaching air stream.
      - The airflow traverse probe shall not induce a measurable pressure drop, nor shall the sound level within the duct be amplified by its singular or multiple presence in the air stream. Each airflowmeasuring probe shall contain multiple total and static pressure sensors placed at equal distances along the probe length. The number of sensors on each probe and the quantity of probes utilized at each

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installation shall comply with the ASHRAE Standards for duct traversing.

- ♦ Airflow measuring stations shall be manufactured by Air Monitor Corp., Tek-Air Systems, Inc., Ebtron, or Dietrich Standard.
- b. Single Probe Air Flow Measuring Sensor
  - ♦ The single probe airflow-measuring sensor shall be duct mounted with an adjustable sensor insertion length of up to eight inches. The transmitter shall produce a 4-20 mA or 0-10 VDC signal linear to air velocity. The sensor shall be a hot wire anemometer and utilize two temperature sensors and a heater element temperature. The other sensor shall measure the downstream air temperature. The temperature differential shall be directly related to airflow velocity.
- c. Duct Air Flow Measuring Stations
  - Each device shall be designed and built to comply with, and provide results in accordance with, accepted practice as defined for system testing in the ASHRAE Handbook of fundamentals, as well as in the Industrial Ventilation Handbook.
  - Airflow measuring stations shall be fabricated of 14-gauge galvanized steel welded casing with 90 Deg. connecting flanges in configuration and size equal to that of the duct into which it is mounted. Each station shall be complete with an air directionalizer and parallel cell profile suppressor (3/4" maximum cell) across the entering air stream and mechanically fastened to the casing in such a way to withstand velocities up to 6000 feet per minute. This air directionalizer and parallel cell honeycomb suppressor shall provide 98% free area, equalize the velocity profile, and eliminate turbulent and rotational flow from the air stream prior to the measuring point.
  - The total pressure measurement side (high side) will be designed and spaced to the Industrial Ventilation Manual 16th Edition, Page 9-5. The self-averaging manifolding will be manufactured of brass and copper components.
  - The static pressure sensing probes (low side) shall be bullet-nosed shaped, per detailed radius, as illustrated in Industrial Ventilation Manual 16th Edition, Page 9-5.
  - The main take-off point from both the total pressure and the static pressure manifolds must be symmetrical.
  - ◊ Total and static pressure manifolds shall terminate with external ports for connection to control tubing. An identification label shall be placed on each unit casing, listing model number, size, area, and specified airflow capacity.
  - ♦ Installation Considerations
    - (i) The maximum allowable pressure loss through the Flow and Static Pressure elements shall not exceed .065" w.c. at 1000 feet per minute, or .23" w.c. at 2000 feet per minute. Each unit shall measure the airflow rate within an accuracy of plus 2% as determined by U.S. – GSA certification tests, and shall contain a minimum of one total pressure sensor per 36 square inches of unit measuring area.

- (ii) The units shall have a self-generated sound rating of less than NC40, and the sound level within the duct shall not be amplified nor shall additional sound be generated.
- (iii) Where the stations are installed in insulated ducts, the airflow passage of the station shall be the same size as the inside airflow dimension of the duct. Station flanges shall be two inch to three inch to facilitate matching connecting ductwork.
- (iv) Where control dampers are shown as part of the airflow measuring station, opposed blade precision controlled volume dampers integral to the station and complete with actuator, pilot positioner, and linkage shall be provided.
- (v) Stations shall be installed in strict accordance with the manufacturer's published requirements, and in accordance with ASME Guidelines affecting non-standard approach conditions.
- ♦ Acceptable manufacturers: Air Monitor Corp., Tek-Air, Ebtron, and Dietrich Standard.
- d. Static Pressure Traverse Probe
  - Duct static traverse probes shall be provided where required to monitor duct static pressure. The probe shall contain multiple static pressure sensors located along exterior surface of the cylindrical probe.
  - Acceptable manufacturers: Cleveland Controls
- e. Shielded Static Air Probe
  - A shielded static pressure probe shall be provided at each end of the building. The probe shall have multiple sensing ports, an impulse suppression chamber, and airflow shielding. A suitable probe for indoor and outdoor locations shall be provided.
- 2. Water Flow Monitoring
  - ♦ Water flow meters shall be electromagnetic type with integral microprocessor-Based electronics. The meter shall have an accuracy of 0.25%.
  - ♦ Acceptable manufacturers: Onicon
- F. Power Monitoring Devices
  - 1. Current Measurement (Amps)
    - a. Current measurement shall be by a combination current transformer and a current transducer. The current transformer shall be sized to reduce the full amperage of the monitored circuit to a maximum 5 Amp signal, which will be converted to a 4-20 mA DDC compatible signal for use by the Facility Management System.
    - b. Current Transformer A split core current transformer shall be provided to monitor motor amps.
      - $\diamond$  Operating frequency 50 400 Hz.
      - $\diamond$  Insulation 0.6 Kv class 10Kv BIL.
      - $\diamond$  UL recognized.
      - $\diamond$  Five amp secondary.
      - Select current ration as appropriate for application.

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- ♦ Acceptable manufacturers: Veris Industries
- c. Current Transducer A current to voltage or current to mA transducer shall be provided. The current transducer shall include:
  - 6X input over amp rating for AC inrushes of up to 120 amps.
  - $\diamond$  Manufactured to UL 1244.
  - $\diamond$  Accuracy: +.5%, Ripple +1%.
  - ♦ Minimum load resistance 30kOhm.
  - ♦ Input 0-20 Amps.
  - ♦ Output 4-20 mA.
  - ♦ Transducer shall be powered by a 24VDC regulated power supply (24 VDC +5%).
  - ♦ Acceptable manufacturers: Veris Industries
- G. Refrigerant Leak Detectors
  - 1. The refrigerant leak detector shall be a standalone device and shall provide a SPDT output to directly energize the refrigeration room exhaust ventilation fans. The detector shall include a sensor or sensors connected to a control panel. Two relay contacts at the control panel shall provide trouble and alarm indication to the Facility Management System. The alarm relay contact shall also directly energize the exhaust fans.
  - 2. The refrigerant leak detector shall sense the type of refrigerant used in the specified chillers. Multiple sensors shall be required to detect different refrigerants and/or provide proper sensing coverage for the area of the refrigeration room.
  - 3. Acceptable manufacturers: Johnson Controls, Vulcain, MSA Instruments
- H. Smoke Detectors
  - 1. Ionization type air duct detectors shall be furnished as specified elsewhere in Division 16 for installation under Division 15. All wiring for air duct detectors shall be provided under Division 16, Fire Alarm System.
- I. Status and Safety Switches
  - 1. General Requirements
    - a. Switches shall be provided to monitor equipment status, safety conditions, and generate alarms at the BMS when a failure or abnormal condition occurs. Safety switches shall be provided with two sets of contacts and shall be interlock wired to shut down respective equipment.
  - 2. Current Sensing Switches
    - a. The current sensing switch shall be self-powered with solid-state circuitry and a dry contact output. It shall consist of a current transformer, a solid state current sensing circuit, adjustable trip point, solid state switch, SPDT relay, and an LED indicating the on or off status. A conductor of the load shall be passed through the window of the device. It shall accept overcurrent up to twice its trip point range.
    - b. Current sensing switches shall be used for run status for fans, pumps, and other miscellaneous motor loads.
    - c. Current sensing switches shall be calibrated to show a positive run status only when the motor is operating under load. A motor running with a broken belt or coupling shall indicate a negative run status.

- d. Acceptable manufacturers: Veris Industries
- 3. Air Filter Status Switches
  - a. Differential pressure switches used to monitor air filter status shall be of the automatic reset type with SPDT contacts rated for 2 amps at 120VAC.
  - b. A complete installation kit shall be provided, including: static pressure tops, tubing, fittings, and air filters.
  - c. Provide appropriate scale range and differential adjustment for intended service.
  - d. Acceptable manufacturers: Johnson Controls, Cleveland Controls
- 4. Air Flow Switches
  - a. Differential pressure flow switches shall be bellows actuated mercury switches or snap acting micro-switches with appropriate scale range and differential adjustment for intended service.
  - b. Acceptable manufacturers: Johnson Controls, Cleveland Controls
- 5. Air Pressure Safety Switches
  - a. Air pressure safety switches shall be of the manual reset type with SPDT contacts rated for 2 amps at 120VAC.
  - b. Pressure range shall be adjustable with appropriate scale range and differential adjustment for intended service.
  - c. Acceptable manufacturers: Johnson Controls, Cleveland Controls
- 6. Water Flow Switches
  - a. Water flow switches shall be equal to the Johnson Controls P74.
- 7. Low Temperature Limit Switches
  - a. The low temperature limit switch shall be of the manual reset type with Double Pole/Single Throw snap acting contacts rated for 16 amps at 120VAC.
  - b. The sensing element shall be a minimum of 15 feet in length and shall react to the coldest 18-inch section. Element shall be mounted horizontally across duct in accordance with manufacturers recommended installation procedures.
  - c. For large duct areas where the sensing element does not provide full coverage of the air stream, additional switches shall be provided as required to provide full protection of the air stream.
  - d. The low temperature limit switch shall be equal to Johnson Controls A70.

### 2.11 Output Devices

- A. Actuators
  - 1. General Requirements
    - a. Damper and valve actuators shall be electronic and/or pneumatic, as specified in the System Description section.
  - 2. Electronic Damper Actuators
    - a. Electronic damper actuators shall be direct shaft mount.
    - b. Modulating and two-position actuators shall be provided as required by the sequence of operations. Damper sections shall be sized Based on actuator

City of Winnipeg BMS Master Spec – Draft-Project Location –TBD- manufacturer's recommendations for face velocity, differential pressure and damper type. The actuator mounting arrangement and spring return feature shall permit normally open or normally closed positions of the dampers, as required. All actuators (except terminal units) shall be furnished with mechanical spring return unless otherwise specified in the sequences of operations. All actuators shall have external adjustable stops to limit the travel in either direction, and a gear release to allow manual positioning.

- c. Modulating actuators shall accept 24 VAC or VDC power supply, consume no more than 15 VA, and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA, and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal and may be used to parallel other actuators and provide true position indication. The feedback signal of one damper actuator for each separately controlled damper shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
- d. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Isolation, smoke, exhaust fan, and other dampers, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop associated fan. Two-position actuators, as specified in sequences of operations as "quick acting," shall move full stroke within 20 seconds. All smoke damper actuators shall be quick acting.
- e. Acceptable manufacturers: Johnson Controls, Mamac.
- 3. Electronic Valve Actuators
  - a. Electronic valve actuators shall be manufactured by the valve manufacturer.
  - b. Each actuator shall have current limiting circuitry incorporated in its design to prevent damage to the actuator.
  - c. Modulating and two-position actuators shall be provided as required by the sequence of operations. Actuators shall provide the minimum torque required for proper valve close-off against the system pressure for the required application. The valve actuator shall be sized Based on valve manufacturer's recommendations for flow and pressure differential. All actuators shall fail in the last position unless specified with mechanical spring return in the sequence of operations. The spring return feature shall permit normally open or normally closed positions of the valves, as required. All direct shaft mount rotational actuators shall have external adjustable stops to limit the travel in either direction.
  - Modulating Actuators shall accept 24 VAC or VDC and 120 VAC power supply and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal, and may be used to parallel other actuators and provide true position indication. The feedback signal of each valve actuator (except terminal valves) shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
  - e. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Butterfly isolation and other valves, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop the associated pump or chiller.

- f. Acceptable manufacturers: Johnson Controls
- B. Control Dampers
  - 1. The BMS Contractor shall furnish all automatic dampers. All automatic dampers shall be sized for the application by the BMS Contractor or as specifically indicated on the Drawings.
  - 2. All dampers used for throttling airflow shall be of the opposed blade type arranged for normally open or normally closed operation, as required. The damper is to be sized so that, when wide open, the pressure drop is a sufficient amount of its close-off pressure drop to shift the characteristic curve to near linear.
  - 3. All dampers used for two-position, open/close control shall be parallel blade type arranged for normally open or closed operation, as required.
  - 4. Damper frames and blades shall be constructed of either galvanized steel or aluminum. Maximum blade length in any section shall be 60". Damper blades shall be 16-gauge minimum and shall not exceed eight (8) inches in width. Damper frames shall be 16-gauge minimum hat channel type with corner bracing. All damper bearings shall be made of reinforced nylon, stainless steel or oilimpregnated bronze. Dampers shall be tight closing, low leakage type, with synthetic elastomer seals on the blade edges and flexible stainless steel side seals. Dampers of 48"x48" size shall not leak in excess of 8.0 cfm per square foot when closed against 4" w.g. static pressure when tested in accordance with AMCA Std. 500.
  - 5. Airfoil blade dampers of double skin construction with linkage out of the air stream shall be used whenever the damper face velocity exceeds 1500 FPM or system pressure exceeds 2.5" w.g., but no more than 4000 FPM or 6" w.g. Acceptable manufacturers are Johnson Controls D-7250 D-1250 or D-1300, Ruskin CD50, and Vent Products 5650.
  - 6. One piece rolled blade dampers with exposed or concealed linkage may be used with face velocities of 1500 FPM or below. Acceptable manufacturers are: Johnson Controls D-1600, Ruskin CD36, and Vent Products 5800.
  - 7. Multiple section dampers may be jack-shafted to allow mounting of piston pneumatic actuators and direct connect electronic actuators. Each end of the jackshaft shall receive at least one actuator to reduce jackshaft twist.
- C. Control Relays
  - 1. Control Pilot Relays
    - a. Control pilot relays shall be of a modular plug-in design with retaining springs or clips.
    - b. Mounting Bases shall be snap-mount.
    - c. DPDT, 3PDT, or 4PDT relays shall be provided, as appropriate for application.
    - d. Contacts shall be rated for 10 amps at 120VAC.
    - e. Relays shall have an integral indicator light and check button.
    - f. Acceptable manufacturers: Johnson Controls, Lectro
  - 2. Lighting Control Relays
    - a. Lighting control relays shall be latching with integral status contacts.
    - b. Contacts shall be rated for 20 amps at 277 VAC.

- c. The coil shall be a split low-voltage coil that moves the line voltage contact armature to the ON or OFF latched position.
- d. Lighting control relays shall be controlled by:
  - ♦ Pulsed Tri-state Output Preferred method.
  - Outputs Pulsed Paired Binary Outputs.
  - ♦ A Binary Input to the Facility Management System shall monitor integral status contacts on the lighting control relay. Relay status contacts shall be of the "dry-contact" type.
- e. The relay shall be designed so that power outages do not result in a changeof-state, and so that multiple same state commands will simply maintain the commanded state. Example: Multiple OFF command pulses shall simply keep the contacts in the OFF position.
- D. Control Valves
  - 1. All automatic control valves shall be fully proportioning and provide near linear heat transfer control. The valves shall be quiet in operation and fail-safe open, closed, or in their last position. All valves shall operate in sequence with another valve when required by the sequence of operations. All control valves shall be sized by the control manufacturer, and shall be guaranteed to meet the heating and cooling loads, as specified. All control valves shall be suitable for the system flow conditions and close against the differential pressures involved. Body pressure rating and connection type (sweat, screwed, or flanged) shall conform to the pipe schedule elsewhere in this Specification.
  - 2. Chilled water control valves shall be modulating plug, ball, and/or butterfly, as required by the specific application. Modulating water valves shall be sized per manufacturer's recommendations for the given application. In general, valves (2 or 3-way) serving variable flow air handling unit coils shall be sized for a pressure drop equal to the actual coil pressure drop, but no less than 5 PSI. Valves (3-way) serving constant flow air handling unit coils with secondary circuit pumps shall be sized for a pressure drop equal to 25% the actual coil pressure drop, but no less than 2 PSI. Mixing valves (3-way) serving secondary water circuits shall be sized for a pressure drop of no less than 5 PSI. Valves for terminal reheat coils shall be sized for a 2 PSIG pressure drop, but no more than a 5 PSI drop.
  - 3. Ball valves shall be used for hot and chilled water applications, water terminal reheat coils, radiant panels, unit heaters, package air conditioning units, and fan coil units except those described hereinafter.
  - 4. Modulating plug water valves of the single-seat type with equal percentage flow characteristics shall be used for all special applications as indicated on the valve schedule. Valve discs shall be composition type. Valve stems shall be stainless steel.
  - 5. Butterfly valves shall be acceptable for modulating large flow applications greater than modulating plug valves, and for all two-position, open/close applications. Inline and/or three-way butterfly valves shall be heavy-duty pattern with a body rating comparable to the pipe rating, replaceable lining suitable for temperature of system, and a stainless steel vane. Valves for modulating service shall be sized and travel limited to 50 degrees of full open. Valves for isolation service shall be the same as the pipe. Valves in the closed position shall be bubble-tight.
  - 6. Acceptable manufacturers: Johnson Controls

- E. Electronic Signal Isolation Transducers
  - 1. A signal isolation transducer shall be provided whenever an analog output signal from the BMS is to be connected to an external control system as an input (such as a chiller control panel), or is to receive as an input signal from a remote system.
  - 2. The signal isolation transducer shall provide ground plane isolation between systems.
  - 3. Signals shall provide optical isolation between systems.
  - 4. Acceptable manufacturers: Advanced Control Technologies
- F. External Manual Override Stations
  - 1. External manual override stations shall provide the following:
    - a. An integral HAND/OFF/AUTO switch shall override the controlled device pilot relay.
    - b. A status input to the Facility Management System shall indicate whenever the switch is not in the automatic position.
    - c. A Status LED shall illuminate whenever the output is ON.
    - d. An Override LED shall illuminate whenever the HOA switch is in either the HAND or OFF position.
    - e. Contacts shall be rated for a minimum of 1 amp at 24 VAC.
- G. Electronic/Pneumatic Transducers
  - 1. Electronic to Pneumatic transducers shall provide:
    - a. Output: 3-15 PSIG.
    - b. Input: 4-20 mA or 0-10 VDC.
    - c. Manual output adjustment.
    - d. Pressure gauge.
    - e. External replaceable supply air filter.
    - f. Acceptable manufacturers: Johnson Controls, Mamac

#### 2.12 Miscellaneous Devices

- A. Variable Frequency Motor Speed Control Drives
- B. Local Control Panels
  - 1. All control panels shall be factory constructed, incorporating the BMS manufacturer's standard designs and layouts. All control panels shall be UL inspected and listed as an assembly and carry a UL 508 label listing compliance. Control panels shall be fully enclosed, with perforated sub-panel, hinged door, and slotted flush latch.
  - 2. In general, the control panels shall consist of the DDC controller(s), display module as specified and indicated on the plans, and I/O devices—such as relays, transducers, and so forth—that are not required to be located external to the control panel due to function. Where specified the display module shall be flush mounted in the panel face unless otherwise noted.
  - 3. All I/O connections on the DDC controller shall be provide via removable or fixed screw terminals.

- 4. Low and line voltage wiring shall be segregated. All provided terminal strips and wiring shall be UL listed, 300-volt service and provide adequate clearance for field wiring.
- 5. All wiring shall be neatly installed in plastic trays or tie-wrapped.
- 6. A convenience 120 VAC duplex receptacle shall be provided in each enclosure, fused on/off power switch, and required transformers.
- C. Power Supplies
  - 1. DC power supplies shall be sized for the connected device load. Total rated load shall not exceed 75% of the rated capacity of the power supply.
  - 2. Input: 120 VAC +10%, 60Hz.
  - 3. Output: 24 VDC.
  - 4. Line Regulation: +0.05% for 10% line change.
  - 5. Load Regulation: +0.05% for 50% load change.
  - 6. Ripple and Noise: 1 mV rms, 5 mV peak to peak.
  - 7. An appropriately sized fuse and fuse block shall be provided and located next to the power supply.
  - 8. A power disconnect switch shall be provided next to the power supply.
- D. Thermostats
  - 1. Electric room thermostats of the heavy-duty type shall be provided for unit heaters, cabinet unit heaters, and ventilation fans, where required. All these items shall be provided with concealed adjustment. Finish of covers for all room-type instruments shall match and, unless otherwise indicated or specified, covers shall be manufacturer's standard finish.

### 3. <u>Part 3 – Performance / Execution</u>

### **3.1 BMS Specific Requirements**

- A. Graphic Displays
  - 1. Provide a color graphic system flow diagram display for each system with all points as indicated on the point list. All terminal unit graphic displays shall be from a standard design library.
  - 2. User shall access the various system schematics via a graphical penetration scheme and/or menu selection.
- B. Custom Reports:
  - 1. Provide custom reports as required for this project:
- C. Actuation / Control Type
  - 1. Primary Equipment
    - a. Controls shall be provided by equipment manufacturer as specified herein.
    - b. All damper and valve actuation shall be electric.
  - 2. Air Handling Equipment

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- a. All air handers shall be controlled with a HVAC-DDC Controller
- b. All damper and valve actuation shall be electric.
- 3. Terminal Equipment:
  - a. Terminal Units (VAV, UV, etc.) shall have electric damper and valve actuation.
  - b. All Terminal Units shall be controlled with HVAC-DDC Controller)

## 3.2 Installation Practices

- A. BMS Wiring
  - 1. All conduit, wiring, accessories and wiring connections required for the installation of the Building Management System, as herein specified, shall be provided by the BMS Contractor unless specifically shown on the Electrical Drawings under Division 16 Electrical. All wiring shall comply with the requirements of applicable portions of Division 16 and all local and national electric codes, unless specified otherwise in this section.
  - 2. All BMS wiring materials and installation methods shall comply with BMS manufacturer recommendations.
  - 3. The sizing, type and provision of cable, conduit, cable trays, and raceways shall be the design responsibility of the BMS Contractor. If complications arise, however, due to the incorrect selection of cable, cable trays, raceways and/or conduit by the BMS Contractor, the Contractor shall be responsible for all costs incurred in replacing the selected components.
  - 4. Class 2 Wiring
    - a. All Class 2 (24VAC or less) wiring shall be installed in conduit unless otherwise specified.
    - b. Conduit is not required for Class 2 wiring in concealed accessible locations. Class 2 wiring not installed in conduit shall be supported every 5' from the building structure utilizing metal hangers designed for this application. Wiring shall be installed parallel to the building structural lines. All wiring shall be installed in accordance with local code requirements.
  - 5. Class 2 signal wiring and 24VAC power can be run in the same conduit. Power wiring 120VAC and greater cannot share the same conduit with Class 2 signal wiring.
  - 6. Provide for complete grounding of all applicable signal and communications cables, panels and equipment so as to ensure system integrity of operation. Ground cabling and conduit at the panel terminations. Avoid grounding loops.
- B. BMS Line Voltage Power Source
  - 1. 120-volt AC circuits used for the Building Management System shall be taken from panel boards and circuit breakers provided by Division 16.
  - 2. Circuits used for the BMS shall be dedicated to the BMS and shall not be used for any other purposes.
  - 3. DDC terminal unit controllers may use AC power from motor power circuits.
- C. BMS Raceway

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- 1. All wiring shall be installed in conduit or raceway except as noted elsewhere in this specification. Minimum control wiring conduit size 1/2".
- 2. Where it is not possible to conceal raceways in finished locations, surface raceway (Wiremold) may be used as approved by the Architect.
- 3. All conduits and raceways shall be installed level, plumb, at right angles to the building lines and shall follow the contours of the surface to which they are attached.
- 4. Flexible Metal Conduit shall be used for vibration isolation and shall be limited to 3 feet in length when terminating to vibrating equipment. Flexible Metal Conduit may be used within partition walls. Flexible Metal Conduit shall be UL listed.
- D. Penetrations
  - 1. Provide fire stopping for all penetrations used by dedicated BMS conduits and raceways.
  - 2. All openings in fire proofed or fire stopped components shall be closed by using approved fire resistive sealant.
  - 3. All wiring passing through penetrations, including walls shall be in conduit or enclosed raceway.
  - 4. Penetrations of floor slabs shall be by core drilling. All penetrations shall be plumb, true, and square.
- E. BMS Identification Standards
  - Node Identification. All nodes shall be identified by a permanent label fastened to the enclosure. Labels shall be suitable for the node location.
     Cable types specified in Item A shall be color coded for easy identification and troubleshooting.
- F. BMS Panel Installation
  - 1. The BMS panels and cabinets shall be located as indicated at an elevation of not less than 2 feet from the bottom edge of the panel to the finished floor. Each cabinet shall be anchored per the manufacturer's recommendations.
  - 2. The BMS contractor shall be responsible for coordinating panel locations with other trades and electrical and mechanical contractors.
- G. Input Devices
  - 1. All Input devices shall be installed per the manufacturer recommendation
  - 2. Locate components of the BMS in accessible local control panels wherever possible.
- H. HVAC Input Devices General
  - 1. All Input devices shall be installed per the manufacturer recommendation
  - 2. Locate components of the BMS in accessible local control panels wherever possible.
  - 3. The mechanical contractor shall install all in-line devices such as temperature wells, pressure taps, airflow stations, etc.

- 4. Input Flow Measuring Devices shall be installed in strict compliance with ASME guidelines affecting non-standard approach conditions.
- 5. Outside Air Sensors
  - a. Sensors shall be mounted on the North wall to minimize solar radiant heat impact or located in a continuous intake flow adequate to monitor outside air conditions accurately.
  - b. Sensors shall be installed with a rain proof, perforated cover.
- 6. Water Differential Pressure Sensors
  - a. Differential pressure transmitters used for flow measurement shall be sized to the flow-sensing device.
  - b. Differential pressure transmitters shall be supplied with tee fittings and shut-off valves in the high and low sensing pick-up lines.
  - c. The transmitters shall be installed in an accessible location wherever possible.
- 7. Medium to High Differential Water Pressure Applications (Over 21" w.c.):
  - a. Air bleed units, bypass valves and compression fittings shall be provided.
- 8. Building Differential Air Pressure Applications (-1" to +1" w.c.):
  - a. Transmitters exterior sensing tip shall be installed with a shielded static air probe to reduce pressure fluctuations caused by wind.
  - b. The interior tip shall be inconspicuous and located as shown on the drawings.
- 9. Air Flow Measuring Stations:
  - a. Where the stations are installed in insulated ducts, the airflow passage of the station shall be the same size as the inside airflow dimension of the duct.
  - b. Station flanges shall be two inch to three inch to facilitate matching connecting ductwork.
- 10. Duct Temperature Sensors:
  - a. Duct mount sensors shall mount in an electrical box through a hole in the duct and be positioned so as to be easily accessible for repair or replacement.
  - b. The sensors shall be insertion type and constructed as a complete assembly including lock nut and mounting plate.
  - c. For ductwork greater in any dimension than 48 inches or where air temperature stratification exists such as a mixed air plenum, utilize an averaging sensor.
  - d. The sensor shall be mounted to suitable supports using factory approved element holders.
- 11. Space Sensors:
  - a. Shall be mounted per ADA requirements.
  - b. Provide lockable tamper-proof covers in public areas and/or where indicated on the plans.
- 12. Low Temperature Limit Switches:
  - a. Install on the discharge side of the first water or steam coil in the air stream.
  - b. Mount element horizontally across duct in a serpentine pattern insuring each square foot of coil is protected by 1 foot of sensor.

- c. For large duct areas where the sensing element does not provide full coverage of the air stream, provide additional switches as required to provide full protection of the air stream.
- 13. Air Differential Pressure Status Switches:
  - a. Install with static pressure tips, tubing, fittings, and air filter.
- 14. Water Differential Pressure Status Switches:
  - a. Install with shut off valves for isolation.
- I. HVAC Output Devices
  - 1. All output devices shall be installed per the manufacturers recommendation. The mechanical contractor shall install all in-line devices such as control valves, dampers, airflow stations, pressure wells, etc.
  - 2. Actuators: All control actuators shall be sized capable of closing against the maximum system shut-off pressure. The actuator shall modulate in a smooth fashion through the entire stroke. When any pneumatic actuator is sequenced with another device, pilot positioners shall be installed to allow for proper sequencing.
  - 3. Control Dampers: Shall be opposed blade for modulating control of airflow. Parallel blade dampers shall be installed for two position applications.
  - 4. Control Valves: Shall be sized for proper flow control with equal percentage valve plugs. The maximum pressure drop for water applications shall be 5 PSI. The maximum pressure drop for steam applications shall be 7 PSI.
  - 5. Electronic Signal Isolation Transducers: Whenever an analog output signal from the Building Management System is to be connected to an external control system as an input (such as a chiller control panel), or is to receive as an input a signal from a remote system, provide a signal isolation transducer. Signal isolation transducer shall provide ground plane isolation between systems. Signals shall provide optical isolation between systems

# 3.3 Training

- A. The BMS contractor shall provide the following training services:
  - 1. One day of on-site orientation by a system technician who is fully knowledgeable of the specific installation details of the project. This orientation shall, at a minimum, consist of a review of the project as-built drawings, the BMS software layout and naming conventions, and a walk through of the facility to identify panel and device locations.

### 3.4 Commissioning

- A. Fully commission all aspects of the Building Management System work.
- B. Acceptance Check Sheet
  - 1. Prepare a check sheet that includes all points for all functions of the BMS as indicated on the point list included in this specification.
  - 2. Submit the check sheet to the Engineer for approval
  - 3. The Engineer will use the check sheet as the basis for acceptance with the BMS Contractor.

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- C. VAV box performance verification and documentation:
  - 1. The BMS Contractor shall test each VAV box for operation and correct flow. At each step, after a settling time, box air flows and damper positions will be sampled. Following the tests, a pass/fail report indicating results shall be produced. Possible results are Pass, No change in flow between full open and full close, Reverse operation or Maximum flow not achieved. The report shall be submitted as documentation of the installation.
  - 2. The BMS Contractor shall issue a report based on a sampling of the VAV calculated loop performance metrics. The report shall indicate performance criteria, include the count of conforming and non-conforming boxes, list the non-conforming boxes along with their performance data, and shall also include graphical representations of performance.
- D. Promptly rectify all listed deficiencies and submit to the Engineer that this has been done.

### 3.5 Sequences

Note: Insert applicable sequences here

3.6 Point Lists